

2009-10 PBA CYCLE TIMELINE

As of 10-27-09

2009

January	President's State of the University address
February–April	Strategic Directions Advisory Committee conducts SWOT analysis
March-April	Strategic Directions Advisory Committee (SDAC) drafts strategic directions report for review and revision by President and Vice Presidents
April	Board of Trustees reviews Strategic Directions report and approves 2009-10 Strategic Directions
May	2009-10 Strategic Directions distributed to University community for use in planning
June–August	Programs, departments, units and schools engage in planning and program assessment and develop and prioritize new initiatives.
September	Leadership Retreat focused on planning synthesis and integration
September- November	President hosts conversations on planning synthesis and integration with internal University community (including SDAC) and external boards and committees PBA Reporting Units and Vice Presidents develop, coordinate, plan, and prioritize initiatives with for presentation during institutional PBA Conversations. Administrators are encouraged to conduct unit/department conversations within their areas similar to those conducted at the institutional level.
December 1-9	Institutional PBA Conversations organized and conducted by the Vice Presidents. Conversations should include both strategic and critical operational initiatives. Initiatives should focus on divisional/departmental plans and assessment, 2009-10 Strategic Directions and Student Success, Engaged, Serious, and Inclusive. Divisions submit powerpoints from presentations and PBA templates. Templates and powerpoints are published to the web

2010

December 2009- January 2010	President reviews initiatives with Vice Presidents. Dependent on revenue, some initiatives may be identified for immediate budget allocation (one-time and on-going).
January	Initial range for 2010-11 2 nd tier tuition increase and allocation identified
January 25	Legislative session begins
February 2	President's 2010 State of the University address
Early February	President discusses 2010-11 Second Tier Tuition increase proposal with UVUSA; UVUSA presents fee change proposal to President's Council
February 23	Truth in Tuition hearing
March 11	Legislative session concludes; new tax funds identified
March 25	Trustees review and approve Second Tier Tuition increase and student fee changes
Late March- Early April	President and Vice Presidents review new tax funds, tuition revenue, and enrollment projections to formulate target operating budget revenue
April 1	Regents establish 2010-11 tuition and fees; new tuition and fee revenues finalized
Mid March- Early April	Funding priorities aligned with resources. Draft funding recommendations are developed and reviewed with Vice Presidents, Deans, and Executives within each division. Compensation decisions (salaries and benefits) are developed and reviewed with Faculty Senate and PACE
Early April	President and Vice Presidents revise draft resource allocation recommendations; revised resource allocations reviewed with Vice Presidents, Deans, and Executives within each division for finalization; President and Vice Presidents finalize resource allocation
April 14	President's campus forum (lunch with the President) to announce 2010 legislative session outcomes, compensation decisions, and 2010-11 resource allocations
June	Trustees review and approve 2010-11 Operating Budget; 2010-11 budget allocations implemented