



Three young men in green graduation caps and gowns are smiling and laughing together. They are wearing white stoles and green tassels. The man on the left is wearing glasses and has a green tassel with a yellow tassel charm. The man in the middle is wearing a dark tie. The man on the right has a mustache and is wearing a light-colored shirt. The background is a green graduation stage.

UTAH VALLEY UNIVERSITY ENDOWMENT REPORT

Fiscal Year 2025 (July 1, 2024–June 30, 2025)

UVU



Dear Friends and Supporters,

It is with deep gratitude that I share Utah Valley University's Endowment Report for Fiscal Year 2024–2025 (FY2025), a year that represents both historic growth and enduring generosity.

Because you believed in UVU's mission, the university's endowment reached an all-time high of **\$129.7 million**, marking an 18% increase over the previous year. This remarkable growth reflects not only sound financial stewardship but also your trust in the power of education to transform lives and strengthen communities.

Each endowed gift tells a story of opportunity and hope. In FY2025, your endowments provided more than **\$3.6 million** in scholarships, academic initiatives, and faculty support. **These funds open doors for students who might otherwise be left behind and empower educators to push the boundaries of innovation and discovery.**

As stewards of these resources, the UVU Foundation is committed to transparency, accountability, and long-term vision. We manage these funds carefully so that your generosity continues to make an impact today, tomorrow, and for generations to come.

Thank you for being a vital part of this journey. Together, we are shaping a university and a future built on access and excellence.

With gratitude,

Kyle A. Reyes, Ph.D.
Vice President,
Institutional Advancement,
CEO, UVU Foundation



A LEGACY OF GROWTH AND GENEROSITY

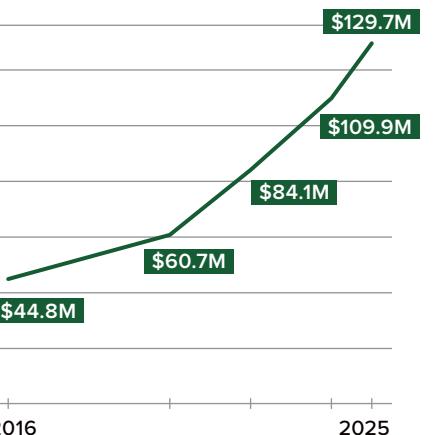
Thanks to the extraordinary generosity of UVU donors and the careful stewardship of the UVU Foundation and the Investment Committee, Utah Valley University's endowment has reached an unprecedented **\$129.7 million**. This marks an **18% increase** from last year and the highest endowment total in university history.

Each endowed fund represents a lasting partnership between our donors and the university. They are shared commitments to empower students, strengthen academic excellence, and build a more vibrant community. Your investments in UVU's mission continue to create meaningful, measurable changes that will echo through generations.

Endowment Growth Over Time

The UVU endowment has seen steady and sustained growth over the past decade, reflecting both the generosity of our donors and our disciplined investment strategy.

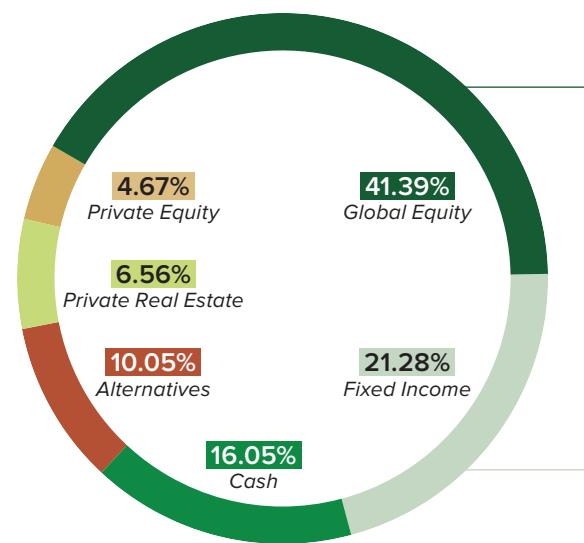
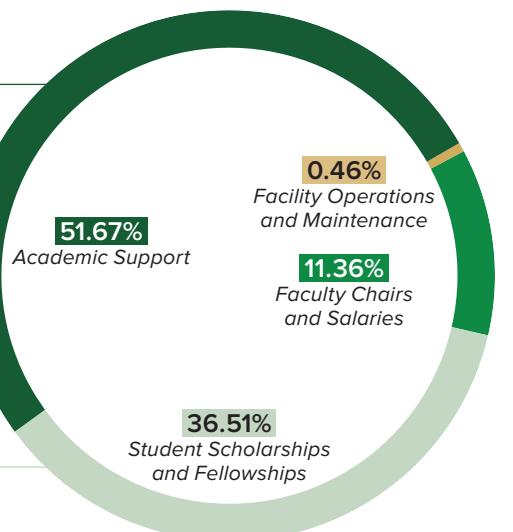
Year	FY2016	FY2020	FY2022	FY2024	FY2025
Beginning Value	\$44.7M	\$55.2M	\$73.2M	\$98.6M	\$109.9M
Contributions	\$2.1M	\$6.5M	\$11.6M	\$8.0M	\$16.0M
Earnings	\$1.7M	\$2.4M	\$2.5M	\$7.7M	\$9.0M
Distributions	(\$2.8M)	(\$2.6M)	(\$2.2M)	(\$3.0M)	(\$3.7M)
Ending Value	\$44.8M	\$60.7M	\$84.1M	\$109.9M	\$129.7M



This impressive upward trajectory illustrates what happens when vision and generosity align. The endowment doesn't just grow; it multiplies opportunity.

Your Gifts at Work

In FY2025, UVU's endowment distributed **\$3.66 million** in direct support of students, faculty, and programs. These funds are making a tangible difference every day, helping students achieve their dreams, advancing academic innovation, and sustaining essential programs across the university.



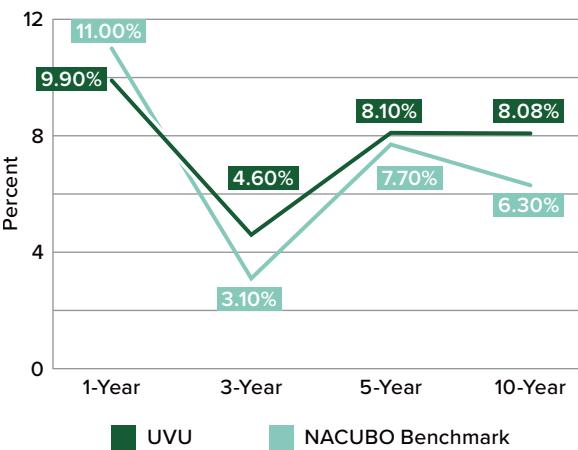
Investment Stewardship

Our investment approach is guided by prudence, long-term vision, and alignment with UVU's mission. We maintain a diversified portfolio that balances growth and stability to ensure every gift continues to make an impact for years to come.



Fund Performance

Through this balanced approach, UVU's endowment achieved a **9.9% one-year return** and a **10-year average return of 8.08%**, exceeding the **NACUBO benchmark** of 6.30% over the same period. (Performance as of June 30, 2024)



Endowment Snapshot

At the close of FY2025, UVU managed **344 endowed funds**, each representing a legacy of generosity and belief in the power of education.

Type of Endowment	Number of Funds
Endowed Scholarships	254
Graduate Scholarships	7
Undergraduate Scholarships	247
Endowed Programs	81
Endowed Faculty & Staff Support	7
Endowed Facilities (O&M)	2
Total Endowed Funds	344

Each fund tells a story of a family honoring a loved one, a business investing in Utah's future workforce, or an individual choosing to make lasting change through education.

Investment Committee

The stewardship of your gifts is further guided by a dedicated Investment Committee, charged with monitoring portfolio performance, overseeing asset allocation, and selecting external investment managers. The members are:

- Brian Murphy (Chair)
- Peter Jarman
- Jim Mortensen
- Jefferson Moss
- Kyle Reyes
- Seth Sunderland
- Michael Thornton

"Behind every scholarship, every research project, and every innovation funded through the endowment is a donor who believed that education could change a life. You are that difference."

Brian Murphy, UVU Investment Committee Chair

These individuals bring considerable experience in investment management, private markets, academia, public service, and financial oversight, ensuring your generosity is guided by thoughtful strategy and mission-aligned discipline.



A Future Built on Stewardship and Hope

As Utah Valley University continues to grow and evolve, the endowment stands as a cornerstone of stability, promise, and possibility. Together, we are building a future where education remains accessible, innovation thrives, and every student has the opportunity to rise.

Thank you for being an essential part of this journey, for believing in UVU, for investing in its mission, and for helping us ensure that your impact endures for generations to come.

For more information, contact:

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