

ABOUT JRS WEALTH MANAGEMENT, LLC

We assist clients to achieve financial independence through financial planning and investment management.

Jeff Segelke, President, has been in business since 1998. He is the host of the longest running local fiduciary talk radio program in Utah on KNRS and KSL. He is a Chartered Financial Consultant, ChFC. He is a sought after speaker and has been interviewed on several TV programs. His experience includes financial, estate, risk management and investment planning.

CONTACT

Please submit resume by email and note whether you are applying for the full-time or internship position.

WEBSITE:

Jrswealthadvisors.com

EMAIL:

careers@sfgclient.com

POSITIONS AVAILABLE FOR UVU PFP GRADS/STUDENTS

FULL-TIME ADVISOR IN TRAINING POSITION

We are looking for a recent grad who would like to work in the financial planning business and who is looking to get a start with an experienced advisor and group. Past experience is helpful but not required. Job duties would include:

- Providing service to current clients
- Learning how to manage the business
- · Learning how to meet with and bring on new clients
- Investment strategy research
- Answering basic financial planning questions and preparing financial plans for current clients

PAID INTERNSHIP

We are looking for a part-time internship position to be filled by someone looking to gain experience in the financial planning industry. Job duties will include:

- Provide customer service for clients
- Administrative tasks
- Investment strategy research
- Preparing financial plans using software