PURPOSES

- To direct new and existing resources (money, time, people, space) toward support for core themes and administrative imperatives.

- To promote openness and accountability across campus with respect to use of university resources.
PBA OVERVIEW

PROCESS

• Continued trend of tightening the process
• Improved formats for leadership visibility and dialogue
• Instituted the one-page PBA request template

SUBSTANCE

Total amount of Requests was over... $29 Million
STATE TAX FUNDS

- $300M projected new ongoing tax funds (assumes no fiscal cliff; -$248M if fiscal cliff)
  - $25M for 11-12 public education growth
  - $65M for new public education growth (est. 2% growth)
  - $30M for Medicaid
- Economic recovery continues to take hold in Utah
LOOKING AHEAD

TUITION

• Enrollments
  • Summer Budget-Related FTE down 14%
  • Fall Budget-Related FTE relatively flat
    • Non-Resident Budget-Related FTE down 10.2%
  • Projected 12-13 Summer/Fall revenue shortfall of $1.8M
  • Spring 2013 projected to be negatively impacted by LDS mission age change by 1,500 to 1,900 student headcount
  • Projected Spring 2013 revenue shortfall $3M-$3.5M

• Rate
  • 1st and 2nd tier tuition rates to be determined in Feb/Mar
REGENTS BUDGET REQUEST

- Compensation
- Equity ($2,442,300)
- Mission-Based Funding
  - Distinctive Mission ($954,900)
    - Faculty positions in Construction Management
    - Graduation initiative (auto award for less than Bachelor’s degree)
    - Financial Aid to incentivize summer enrollment
    - Mandatory Orientation for all new students
REGENTS BUDGET REQUEST (cont.)

- 66% of adult Utahns with college degrees or certificates by 2020 ($2,745,000)
- Increase Participation in STEM and Health Profession Programs
  - STEM Marketing
  - Scholarships (recruitment and completion)
  - Expand high demand programs (EART, Digital Media, Mechatronics, Paramedic/EMT, Biology/Microbiology)
  - Develop new programs (Regulatory Affairs and Quality Assurance, Geographic Information Systems)
- Improve retention to complete in STEM and Health profession programs
  - Computer Science, Information Systems/Technology, Forensic Science, and Chemistry
  - Reduce bottleneck courses and labs (Math and Anatomy)
PLANNING, BUDGET, & ASSESSMENT
Key Considerations in Budget Process

- Meeting Deadlines
- Implementing Vision
- Collecting Input
Implementing Vision and Collecting Input — The UVU Way

May/June
- Cabinet Retreat

June
- PELC Retreat

June - September
- Division Planning & Prioritizing

November - December
- Fall PBA Presentations by Division

December/January
- Early Decisions

January/February/March
- Cabinet Meetings
- Additional Conversations

April
- Decisions
- Announcements
- Post Mortem

We’ve got to stay the course
Next Steps

Process

- Campus Conversations
- Division / Departmental Conversations and Divisional Prioritization
- State of the University
- Legislative Outcomes and Tuition Setting
- President and Cabinet Decision Making
- PBA Outcomes with President Holland
- Trustees Approve Operating Budget
- Institutional & Divisional Planning & Assessment

PBA