

Office of the President

PBA | Oct 27, 2021

Presidential Team



KARA SCHNECK
Chief of Staff
Vice President of MarCom



EMMY BELL
Executive Comms Director
Deputy Chief of Staff



ANNETTE LUND
Executive Partner



TRACY SCHULTZ
Administrative Support



ANDREW JENSEN
Research Assistant



TORI HOOPER
& JONAH GONZALEZ
Presidential Interns



\$544,000+ RAISED!



RISE

THANK YOU, SCOTT & KAREN SMITH!



Vision 2030: Strategic Goals

#1. Completion of meaningful credentials

#2. Accessible, flexible, and affordable education

#3. Industry and community partnerships

Presidential Lecture Series



TARA WESTOVER
American memoirist,
essayist, historian, and
author of NYT bestseller
Educated.



GRAHAM T. ALLISON
American political scientist and
the Douglas Dillon Professor of
Government at the John F.
Kennedy School of Government
at Harvard University.



DAMBISA MOYO
World-renowned, Zambian-born
economist and four-time NYT
bestselling author, known for her
analysis of macroeconomics and
global affairs

2,835 avg. viewers (online or in-person)



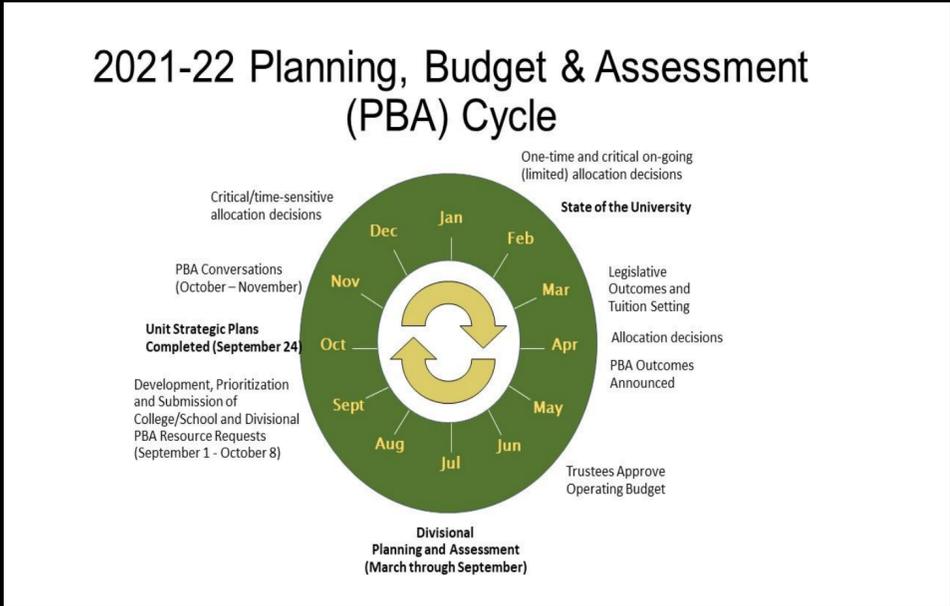
PBA Request: \$0

The Office of General Counsel

PBA | Oct. 27, 2021



Secrets hidden in plain sight...





Jenny Christensen
Legal Secretary



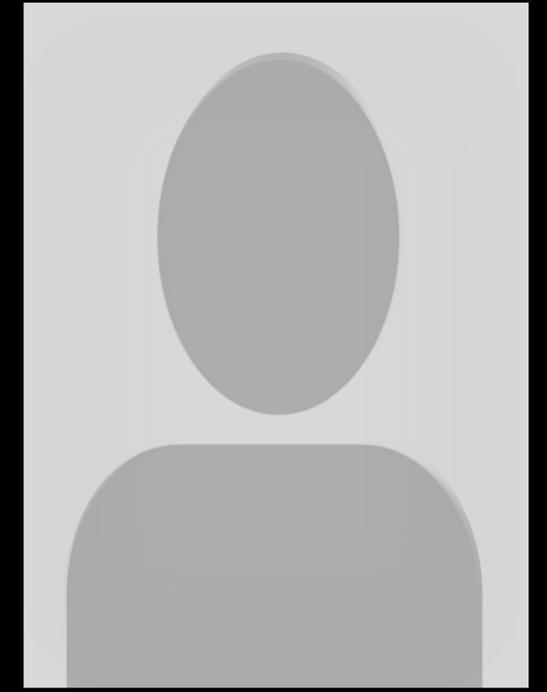
Greg Jones
Associate General
Counsel



Jason Rossiter
Associate General
Counsel



Presidential Intern



Law Clerk



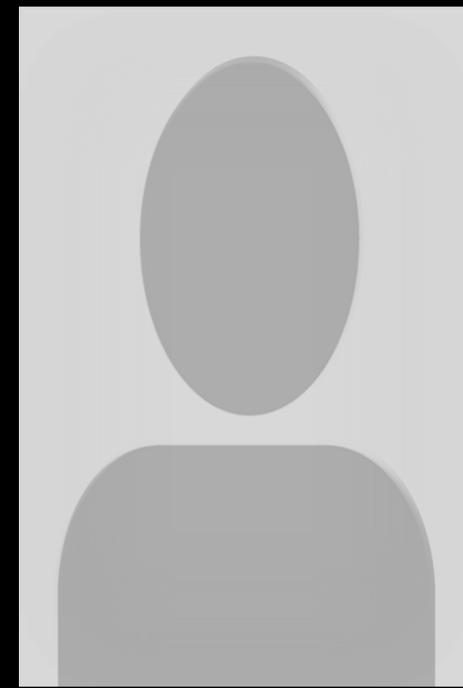
James Duncan
Assistant AG



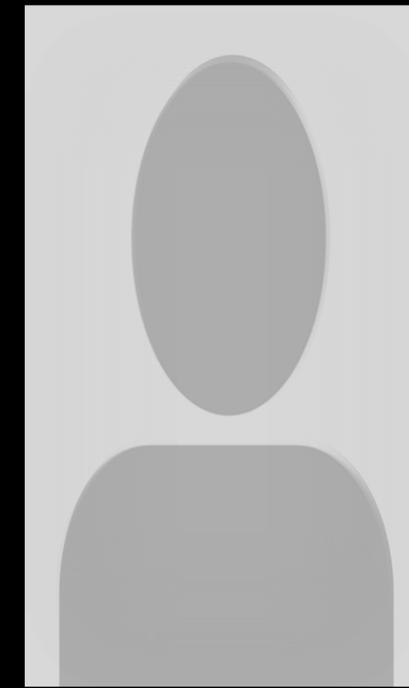
Eric Gardanier
IP Counsel/OTC



Jeremy Knee
Associate General
Counsel



Risk Manager



Compliance Manager



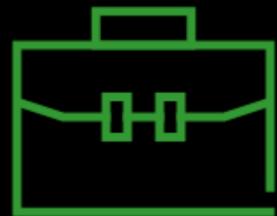
Crypt Keeper



Road Map – Secrets From the Crypt...



I. PRIORITIES AND PLANS



II. ACCOUNTABILITY - BUDGET



III. RESOURCE REQUESTS



You know what they say: the morgue, the merrier!



I. Priorities and Plans

I. FY 2022 PRIORITIES

People

- Build and strengthen relationships
- Empower decision-makers
- Be your thought partners

Risk and Compliance

- Mature and combine Risk and Compliance
- Provide additional proactive service



I. FY22 Plans

TRAINING

GOALS

- Provide **at least two** relevant, timely trainings per quarter

METRICS

- Number of trainings delivered
- Client satisfaction with training and specific training goal measured at the end of the year



RISK MANAGEMENT & COMPLIANCE

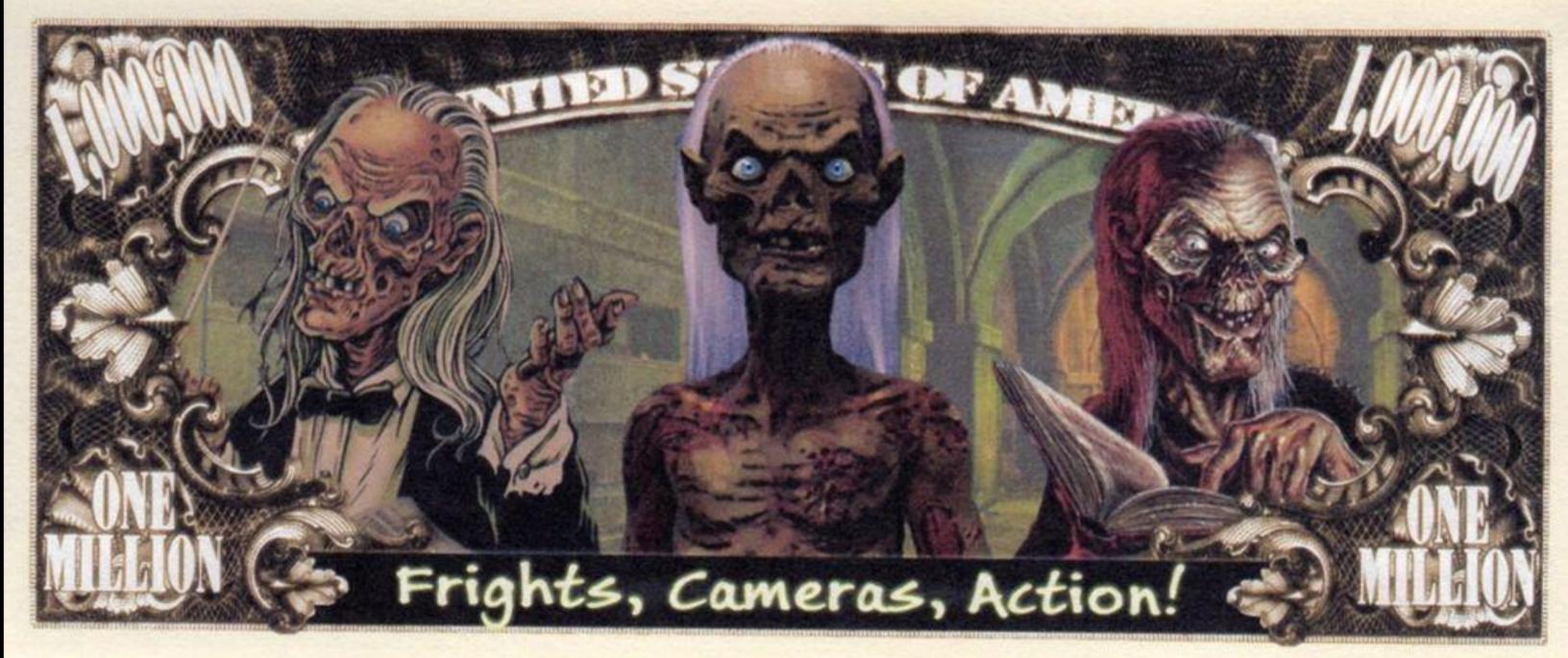
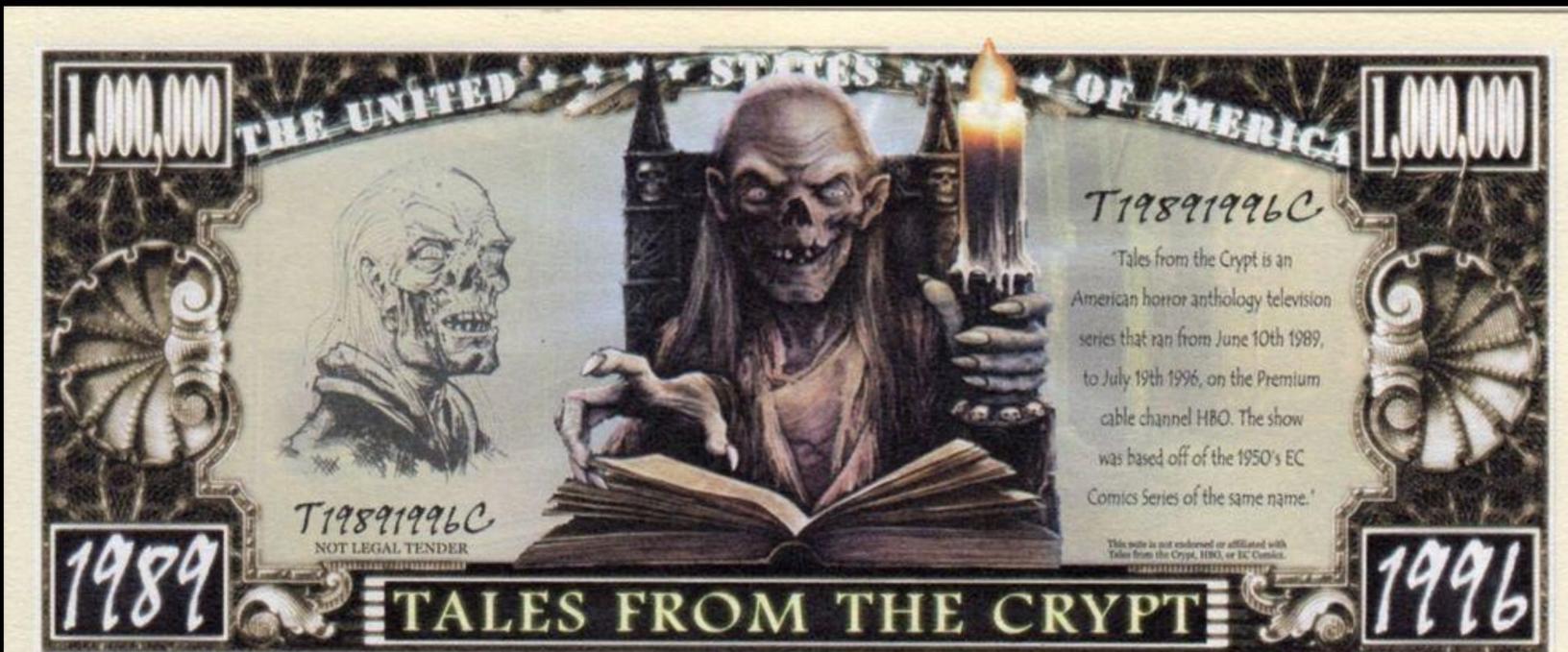
GOALS

- Recruit and hire an Enterprise Risk and Compliance Director
- Recruit and hire a Compliance Manager
- Create and implement an Enterprise Risk Management Plan

METRICS

- Quality hires and retention
- Delivery of an actionable, data-driven, Enterprise Risk Management Plan





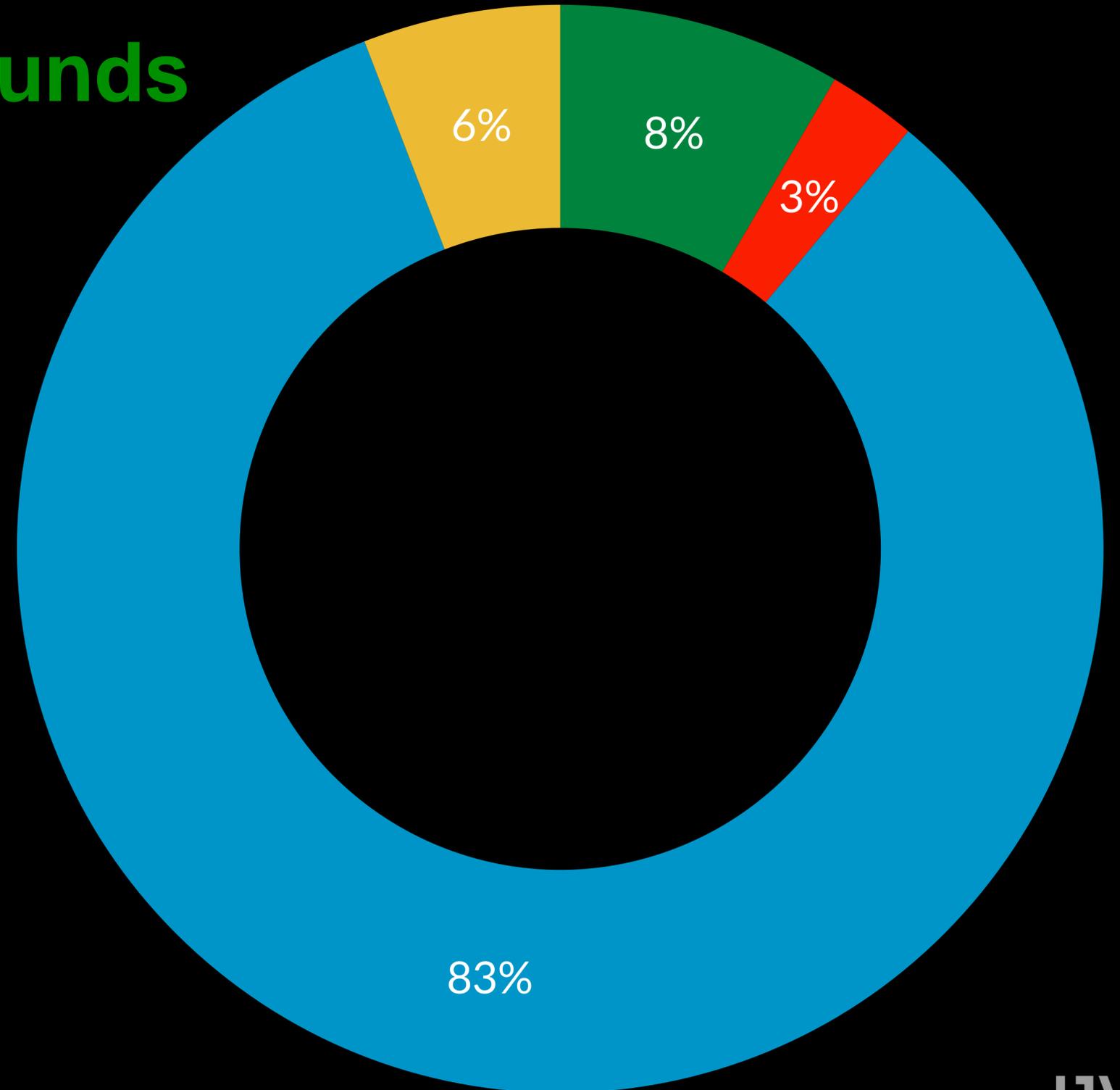
II. Accountability - Budget

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OGC Annual Appropriated Funds

Total = \$947,520

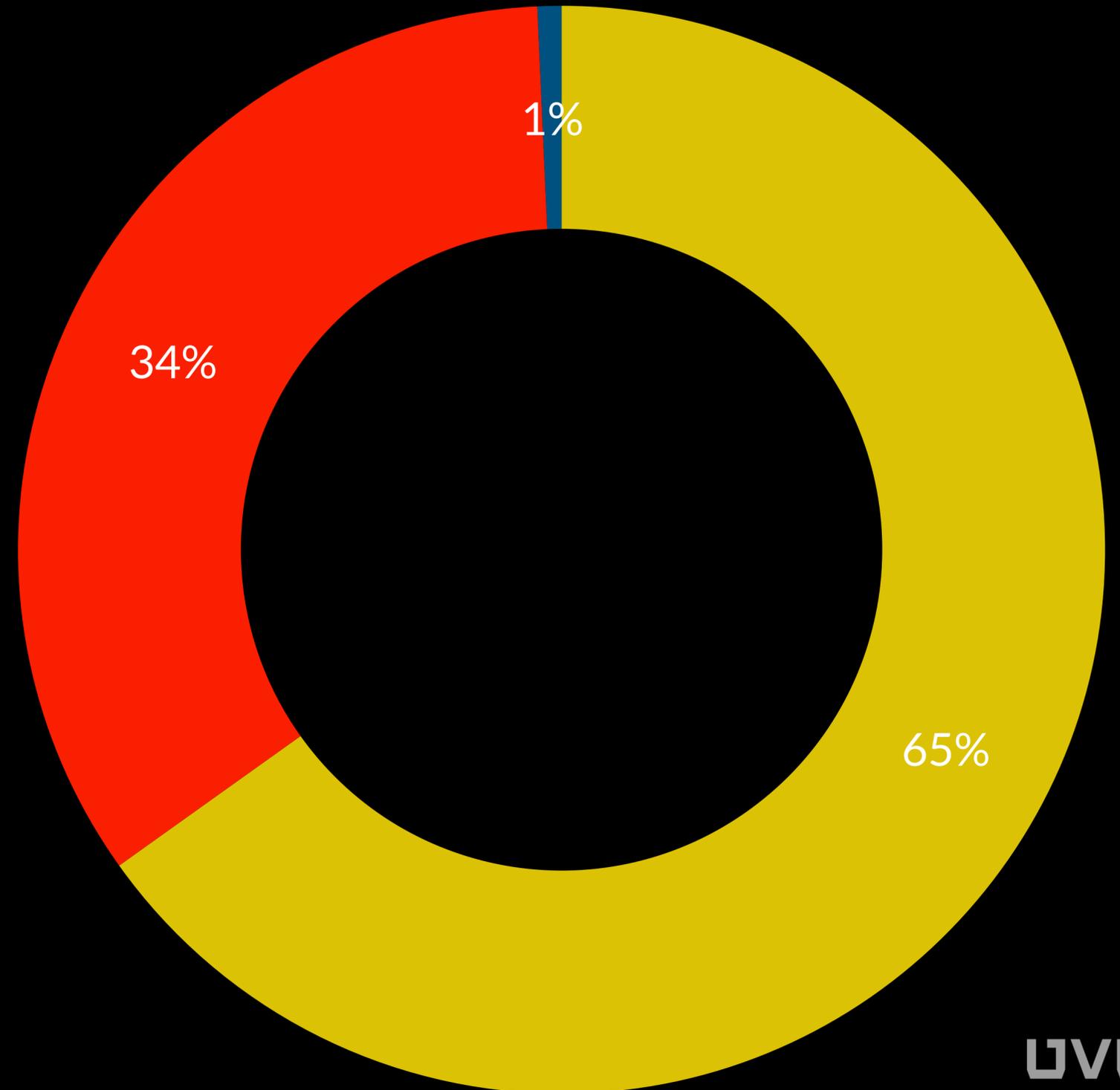
- OGC General: \$79,913
- Outside Counsel: \$25,000
- Salaries & Benefits: \$787,002
(83% of Budget)
- Carry Forward: \$55,605



II. Accountability - Budget

Risk and Compliance
Annual Appropriated Funds
Total = \$1,407,623

- Liability Insurance (\$916,869)
- Property Insurance (\$480,754)
- Operating Budget (\$10,000)





III. Resource Request

III. Resource Request



\$180,167 for State Risk Management rate increases.



The State Risk Fund continues to experience significant losses. During the last few years, the fund has used actuaries who have advised that the fund needs to increase premiums to cover the losses (and to build up reserves).



Liability insurance is necessary to protect UVU's ability to continue to operate generally, provide a safe environment, and ultimately achieve student success.



Summary

1. Priorities & Plans

- ❑ Empowering people
- ❑ Maturing risk and compliance through budget reallocations

2. Resource Request

- ❑ \$180,167 for insurance premium increases



MORE SECRETS???