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Supported by thousands of generous philanthropists, guided by energetic university presidents, and nurtured through the decades by prudent volunteer leadership, the Utah Valley University Foundation serves as an increasingly vital resource for UVU. Utah’s need for a highly educated citizenry and workforce has never been so urgent and the pressures on state funding for higher education never greater.

The Foundation strives to fulfill this important role by focusing on inspiring and celebrating philanthropy to UVU, acquiring and managing gifts and other resources with integrity, and ensuring that gifts and investments all contribute to the success of our students. Ultimately, our mission is to serve students.

**Annual Report 2013**

**RECEIPTS TO THE UVU FOUNDATION**

January 1, 2013, - December 31, 2013

**UVU Foundation Assets**

$56,236,571 as of December 31, 2013

- **Cash gifts:** $2,577,842
- **New pledges for 2013:** $1,113,886
- **Stock property:** $405,004
- **Gifts in kind:** $183,144
- **Property:** $5,055
- **Equities:** 57%
- **Bonds:** 14%
- **Cash:** 12%
- **Other:** 15%
- **Other alternatives:** 2%
Dear Friends,

As I wrap up my time as Foundation chair, I reflect on all that we’ve accomplished in the last four years, and I see a young University evolving into a flagship for engaged education and economic growth in the region. We are seeing Utah Valley University emerge as the university of choice for thousands of Utahns, and it’s an exciting time to be involved with such an enterprise.

On the fundraising front, we nearly doubled the number of annual gifts to UVU—from 2,453 to 4,745, and at the same time the annual dollars raised more than doubled—from $2.3 million to $4.8 million. And the number of donors in the President’s Circle—those whose lifetime giving has reached $25,000 or more—increased from 241 to 297.

Also during these years the Foundation led the philanthropic efforts for the construction of the new Science Building and the new Wee Care Center, Barbara Barrington Jones Family Foundation, the latter notable for being the first building UVU has constructed entirely through philanthropy.

Internally we added an Audit Committee, restructured the Investment Committee with the addition of investment professionals, and developed a more robust and sophisticated investment policy. We set a giving minimum for members, and we implemented improved policies for gift acceptance, ethics, and conflicts of interest. We also saw the initiation of the annual Advisory Board breakfast, which is helping to coordinate efforts across the University and to raise awareness of University issues.

It has been a busy four years, and I pass the torch knowing that UVU will only continue to grow in size and importance, to enhance its innovative teaching and learning methods, to respond to the needs of business and industry, and to shine ever more brightly in Utah Valley.

Sincerely,

Debbie Bingham, Foundation Chair
Foundation BOARD

James N. Clarke  
Chair, UVU Foundation  
Clarke Capital Partners

Jono Andrews  
Student Body President  
Utah Valley University

Marc Archambault  
CEO, UVU Foundation  
Vice President for Development & Alumni Utah Valley University

Deborah H. Bingham  
Past chair  
Blue Diamond Capital

Curtis Blair  
UVU Alumni Association President  
Froghair

McCord Christensen  
True Science

Paul B. Clyde  
Past Chair  
Clyde Companies

Mary Crafts-Homer  
Culinary Crafts

Brandon Fugal  
Coldwell Banker
Foundation BOARD

Cynthia Gambill
Vice Chair
Remedez Day Spa

Gerald T. Garrett
Keeler Thomas, Inc.

Cameron S. Gunter
Vice Chair
PEG Development

Matthew S. Holland
President
Utah Valley University

Barbara Barrington Jones
Barbara Barrington Jones
Family Foundation

Nathan O. Jones
Xlear, Inc.

Ray Kelly
Graduation Alliance

Joel Kincart
COO, UVU Foundation
Senior Director of Development
Utah Valley University

Kris McFarland
Workers Compensation Fund
Foundation BOARD

Jefferson Moss  
Key Bank

Kara L. Schneck  
Nu Skin Enterprises

Clark Turner  
Turner Innovations

Neal Williams  
Engodo

Taylor Woodbury  
Woodbury Corporation

Not pictured:  
Julie Anderson (staff)  
Foundation Secretary  
Utah Valley University

Joe Nettleton (staff)  
Senior Foundation Accountant  
Utah Valley University

Matt Biggs (staff)  
Foundation Accountant  
Utah Valley University
NEW FUNDS ESTABLISHED in 2013

Naming Opportunities for the Wee Care Center,
Barbara Barrington Jones Family Foundation

American West Bank • 1-year-old classroom #2
Ashton Family Foundation • School-age classroom
Kimberly Brown • Open classroom
Dolores Doré Eccles • 2-year-old classroom #1
George S. Eccles • 2-year-old classroom #2
Holly Howard • Multipurpose room
Scott M. & Karen P. Smith Foundation • You Are My Sunshine Infant Room
UVU Foundation Inc. • Reception area
Wells Fargo Bank • 1-year-old classroom #1
Zions Bank • Playground Program Funds

Endowments

Rebecca Marriott Champion Brass Endowed Scholarship • School of the Arts
Rebecca Marriott Champion Harp, Percussion and Music Composition Endowed Scholarship • School of the Arts
Rebecca Marriott Champion String Endowed Scholarship • School of the Arts
Rebecca Marriott Champion Woodwind Endowed Scholarship • School of the Arts
Reta W. Gardner Endowed Scholarship • School of Education
S. Rex & Joan T. Lewis Foundation Endowed Scholarship • General scholarship
Richard D. Losee Endowed Scholarship • School of the Arts
Morris Personal Financial Planning Endowed Scholarship • Woodbury School of Business
Bernon & Irene Smith Aviation Endowed Scholarship Fund • College of Aviation and Public Services
UVU Master of Science in Nursing Endowed Scholarship • College of Science and Health
Wing Family Endowed Opportunity Competition Program Funding • Woodbury School of Business

Annual Scholarships

Nicholas Brown Memorial Scholarship • College of Technology and Computing
Communication Department Annual Scholarship • College of Humanities and Social Sciences
Computer Science Department Scholarship • College of Technology and Computing
Crystal Farms Annual Scholarship • College of Technology and Computing
Digital Media Scholarship • College of Technology and Computing
Nathan Jones & Xlear UVU Marketing MashUp Competition Scholarship • Woodbury School of Business
KP Corp Future Life Science Leaders Scholarship • College of Science and Health
Nelson Laboratories Annual Scholarship • College of Science and Health
Northwestern Mutual Scholarship • Woodbury School of Business
Women’s Success Center Annual Scholarship • Student Affairs
College of AVIATION and PUBLIC SERVICES

Golfing for Aviators

To help more students spread their wings and fly, the Swings for Wings Scholarship Golf Tournament has raised $65,000 over the past four years. This money has been placed in an endowed fund, which means it will be invested, with an eye toward carefully preserving the principle in perpetuity, and only a portion of the interest will be spent each year. This allows the fund to continue growing and supporting students year after year.

The Aviation Golf Tournament Scholarship will support a junior or senior student in the aviation administration or professional pilot track each year. As the fund grows, it will provide scholarships for additional students. One of the largest such programs in the country, the UVU Aviation Program prepares students for successful careers in aeronautics and emphasizes responsibility, leadership, life-long learning, public awareness and safety, and a commitment to the community at large.

The annual golf tournament brings together community members who care about UVU’s aviation program for a day of fun competition in support of a worthy cause. It takes place in June at the TalonsCove Golf Club in Saratoga Springs, Utah. The winners receive awards and trophies, including a hole-in-one prize that in 2013 was a vehicle donated by Ken Garff Audi.

College of HUMANITIES and SOCIAL SCIENCES

Consulate of Spain Internship

Outstanding Utah Valley University students now have an opportunity to gain invaluable experience through an internship at the Consulate of Spain in Los Angeles. A grant from Deseret Trust is providing a stipend for living expenses for one UVU student each semester. Two UVU students have already completed paid internships, reaping the rewards of an engaged learning experience that offers extensive cultural, governmental, and diplomatic experience.

Linda Alejandra Munoz, a UVU political science major originally from Aguascalientes, Mexico, recently completed an internship at the consulate. “This internship has been the greatest experience of my life thus far,” said Munoz, who plans to become an immigration attorney. “It offered me the opportunity to gain experience in an area closely related to the one I’d like to pursue. I feel I owe society a debt to make myself a good citizen and support those in need to the greatest extent of my ability.”

UVU is currently working with Deseret Trust to establish a similar paid internship opportunity at the Salt Lake City office of the Consulate of Peru.
Honoring a Beloved Parent

When a loved one passes on, we are reminded of the good works he or she accomplished in life. A gift in your loved one’s honor can continue this good work and create a lasting legacy. For Paula Fugal, that meant establishing an education scholarship at Utah Valley University in honor of her mother, Reta Whetman Gardner, who believed in the power of education.

Gardner attended Brigham Young University and encouraged her daughters to pursue higher education as well. Fugal took her advice, also graduating from BYU, then working in the field of education, eventually as principal of Mountain Ridge Jr. High School in North Highland, Utah. Fugal and her husband, Guy, established the Reta Whetman Gardner Endowed Scholarship to support a UVU student each year in the School of Education.

The Fugals have long been generous supporters of UVU. Previous gifts include the Guy LeRoy and Paula Gardner Fugal Writing Center in the Library and table sponsorships at the President’s Scholarship Ball. Paula has served as a Foundation Board member, and Guy, a 1973 UVU alumnus, has served on several University committees.

Music Scholarships To Attract Top Students

An endowment gift is helping to bring outstanding music students to Utah Valley University and to raise the bar of excellence.

Inspired by her love of symphony, Rebecca Marriott Champion established four endowed scholarships for music students. The scholarships will go to students in each of the following areas: brass; string; woodwind; and harp, percussion, or music composition. Champion’s gift is intended to bless the lives of aspiring symphony students for generations to come.

Scholarships provide access to education for students who might otherwise be unable to afford college, but they also are crucial in recruiting excellent students who receive offers from other schools. These talented students can help elevate the performance of others in the same programs, potentially enhancing entire programs.
Personal Financial Planning Scholarship

Utah Valley University’s Personal Financial Planning program is ranked among the top 10 in the nation and boasts a job placement rate of 100 percent. The program prepares graduates to work with individuals and organizations in the planning and management of wealth. A new endowed scholarship established by Miles and Mary Morris will support a student each year in the program.

“We are grateful for the generosity of the Morris family,” said Jacob Sybrowsky, assistant professor of finance and economics. “As the Personal Financial Planning program grows, we have an increasing number of students who are working hard to complete their degrees. Many have financial constraints, and a scholarship may be the difference for them between finishing and delaying graduation.”

At the advice of their own financial planner, the Morrices funded this scholarship with an IRA gift, which will afford them significant tax benefits.

They are among UVU’s most generous donors, having given over $1.5 million for four scholarships, the Morris Professorship in Entrepreneurship, the Miles and Mary Morris Timpanogos Room in the Library, and the Dean’s Discretionary Fund at the Woodbury School of Business. The former owner of Morris Motors, Miles has also supported UVU’s automotive program.

The couple has supported UVU with gifts of time and talent as well, Mary on the Foundation Board and School of Business Advisory Board and Miles on the Automotive Technology Advisory Board. All four of their children attended UVU.
Nurturing MIND, BODY, and SPIRIT

UVU’s New Student Life and Wellness Center

Utah Valley University’s new Student Life and Wellness Center is a vibrant hub of student life, a place where students can land between and after classes and enjoy some of the social life and activities that residential campuses offer.

“This new building is the diamond of our campus, a place for students to improve body, mind, and spirit,” said UVU Student Body President Jono Andrews. The center features fitness areas, study and reflection rooms, and social spaces. Faculty and staff are also encouraged to take advantage of the center’s offerings.

“Research shows that the more students are engaged with campus life, the more likely they are to reach their educational goals,” said President Matthew S. Holland. “The new center will be yet another symbol of UVU’s commitment to student success.”

The center was built on the north side of the Sorensen Student Center together with a six-level parking garage that opened in 2013, adding 456 new parking stalls to the campus.

Student Life and Wellness Center Features

- 3 basketball courts
- Multi-purpose activity court
- Three-story climbing wall
- Indoor track
- Multiple fitness areas with cardio weights
- Machines and free weights
- Bowling alley
- Reflection center
- Game room
- Fitness rooms
- Massage room
- Demonstration kitchen
- Student lounge space
- Farr’s Fresh snackbar
A Bequest Funds Scholarships

Donna Crouch came to know Utah Valley University through Elder Quest, a group of active seniors who organize classes, social events and excursions, and who support an annual UVU scholarship. Elder Quest members are particularly proud of the large number of students they’ve been able to help through scholarships. But Crouch decided to do more. With no heirs, she left her estate to Utah Valley University with instructions to set up two endowed UVU scholarships.

Having raised a daughter on her own, Crouch valued education and wished to leave a legacy that would help others—particularly single parents—to get an education. The bulk of her estate is funding a scholarship for single parents with dependent children and a scholarship for displaced homemakers or displaced workers. As endowed scholarships, they will continue supporting UVU students year after year.

“In distributing Donna’s estate, we considered her interests and concerns and did what we thought would have given her pleasure,” said Cristina Pianezzola, director of planned giving at UVU.

Other parts of Crouch’s estate are helping the community in a multitude of ways. Her van, equipped with a lift and hand controls, will be refurbished by the UVU automotive program and donated to a handicapped veteran. Her household linens, numerous sets of dishes, glasses, silverware, pots and pans were donated to the Center for Women and Children in Crisis and will be parceled into household starter kits for women leaving the shelter. Her business clothes, shoes and purses were donated to Turning Point for displaced homemakers returning to work. Her collection of new children’s books went to the UVU Wee Care Center, and 17 additional boxes of books went to the UVU Library. Her antique doll collection was sold to partially fund the scholarships and to buy supplies for Arts-Kids, which promotes life skills for children. Other belongings will be sold to benefit Wasatch House, which serves adults with mental illness.

“UVU is extremely grateful to Donna for her generosity and for entrusting the UVU Foundation with distributing her estate so as to make our campus and community a better place,” said Vice President of Development and Alumni Marc Archambault.
Utah Valley University has grown in size, strength, and reputation because of the leadership of many wise and dedicated individuals. As three such leaders approach retirement, we asked them what three things they are most proud of accomplishing during their UVU years.

Sam Rushforth
Retired Dean of the College of Science & Health
• Hired more than 50 superb faculty and staff
• Guided growth from one baccalaureate science degree to more than 20, which laid the foundation for the outstanding College of Science and Health
• Spearheaded the team that obtained funding for and built a state-of-the-art science building

K.D. Taylor
Dean of University College
• Collaborated in establishing the bachelor’s degree in university studies
• Facilitated the expanded role of University College as the institutional leader of the core value of inclusivity and the gateway to all other programs
• Co-chaired the Math Task Force that helped many individual students connect with math

Ian Wilson
Senior Vice President for Academic Affairs
• As dean of the School of Business, helped develop two of the first three baccalaureate degrees when UVU became a college, and the M.B.A. degree; as senior vice president for academic affairs, oversaw the addition of 17 bachelors and two masters degrees
• Established the Center for the Advancement of Leadership
• Led the effort to achieve accreditation of the School of Business by the Association to Advance Collegiate Schools of Business
The Neal Savage Foundation
Ambassador Scholarship

Neal Savage, who passed away in December 2013, served as
the second president of the UVU Foundation, following
Bill Anderson, who held the post for 10 years. “Neal had
such a generous heart,” says Anderson. “He was incredibly
busy running an international business, but he never lost
the good old Utah Valley courtesy and willingness to pitch
in and help. He was a world-class gentleman.”

Savage and his father and brothers began with a single
truck hauling coal and timber and built an international
materials management and transportation business.
Savage also served as mayor of American Fork and on
numerous civic, government, and educational boards, and
he was a bishop and stake president for The Church
of Jesus Christ of Latter-day Saints.

The UVU Foundation Board recently began recognizing its past chairs with UVU Foundation
Ambassador Endowed Scholarships. This year the Neal Savage Scholarship went to Randal Ellsworth, a
political science major from Orem who aims to work in university administration, philanthropy, or
corporate social responsibility.

“I’m grateful for this chance to aim higher in my life,” said Ellsworth. “It would be extremely
difficult without this scholarship.”
Norma Anderson worked tirelessly with President Kerry Romesburg to establish the first Scholarship Ball at Utah Valley University in 1991. She served as hostess of the first two balls, and she and her husband, Bill, continued to support the ball through the years, inviting family and friends to join them at the tables they sponsored.

The couple also made a naming gift for a room in the Library. They are Silver Level members of the UVU President’s Circle for their lifetime giving. Norma passed away in 2013, and Bill honored her by placing her favorite red jacket on an empty chair at the 2013 President’s Scholarship Ball.

President Matthew S. Holland noted that her early vision and leadership made a monumental difference in the valley and that through the Presidential Scholarships she played a central role in putting 770 students on the path to flourishing and to contributing to their communities.

Louise Clyde served on the Utah Valley University Foundation Board from 1988 to 1991 and hosted a family table at the annual Presidential Scholarship Ball every year from the inception of the ball until her death at the age of 94. She also established the Blaine & Louise Clyde Endowed Scholarship at UVU. She is a Silver Level member of the President’s Circle, and her family’s business, Clyde Companies, Inc., is a member at the Platinum Level.

Louise was inspired to become involved with UVU in part because of her sons’ involvement. Wilford has served on the Foundation Board and chaired the Board of Trustees. Paul has chaired the Foundation Board and served on the Board of Trustees. Both have supported scholarships at UVU, as has their sister, Dianne Clyde Carr.

As valedictorian of Beaver High School, Louise earned a scholarship to Utah State Agricultural College and worked for 20 cents an hour to pay the rest of her expenses. She earned a bachelor’s degree in English with a minor in secretarial science. Grateful for the scholarship she received, she has supported scholarships generously throughout her life.
Gene Harvey supported Utah Valley University with an endowed basketball scholarship and gifts to athletics and the Woodbury School of Business. An auto dealer for 60 years, he served on the National Advisory Council to the Woodbury School. He and his wife, Betty, are members of the President’s Circle at the Gold Level.

Gene studied business at Brigham Young University and founded Gene Harvey Chevrolet in American Fork. He received TIME magazine’s Quality Time Dealer Award in 1979 and was appointed to the prestigious General Motors Dealer Advisory Council. A two-time president of the Utah Auto Dealers Association, he was inducted into the association’s hall of fame in 2000.

In The Church of Jesus Christ of Latter-day Saints, Gene served as a bishop and as a branch president in the Provo Missionary Training Center. He was an avid golfer and a founding member of the Alpine Country Club.

Beverley Sorenson is a member of the President’s Circle at the Bronze Level, and her family foundation is a member at the Silver Level. Her gifts to Utah Valley University support the Art Education program.

Beverley earned a bachelor’s degree in education from the University of Utah. She taught kindergarten in Brooklyn, N.Y., where she met her husband, James LeVoy Sorenson. James, who died in 2008, was a globally prominent inventor in the medical world, an entrepreneur, and a renowned philanthropist. Through the Sorenson Legacy Foundation, the Sorensons have given millions of dollars each year to education, science, health care, the arts and community building. Beverley was particularly interested in arts education and worked to ensure that every Utah school child would be introduced to the arts.
**PRESIDENT’S Circle** (as of December 31, 2013)

The President’s Circle honors those who have generously given lifetime cumulative donations exceeding $25,000 in cash or in-kind donations. Membership is recognized in one of five President’s Circle levels: Emerald, Platinum, Gold, Silver and Bronze.

### EMERALD | $5,000,000+

The President’s Circle Emerald Level honors lifetime cumulative gifts that equal $5,000,000 or more in cash or in-kind donations.

| Anderson Development Services | UGS PLM Solutions |
| Micron Technology Inc. | Woodbury Corporation |

### PLATINUM | $1,000,000 - $4,999,999

The President’s Circle Platinum Level honors lifetime cumulative gifts that equal $1,000,000 to $4,999,999 in cash or in-kind donations.

**INDIVIDUALS**

Melanie L. Bastian  
Marc C. & Deborah H. Bingham  
Daniel W. & Peggy S. Campbell  
Ira A. & Mary Lou Fulton  
Jeffrey W. Knowles  
Molly Knowles  
Miles D. & Mary T. Morris  
L. Dee Mower  
Bill J.* & Margaret M. Pope  
Boyd C. & Jill J. Smith

**ORGANIZATIONS**

Alan C. & Karen Ashton Foundation  
Barbara Barrington Jones Family Foundation  
Canyon Park Technology Center  
Clyde Companies Inc.  
EsNet Management Inc.  
Ray & Tye Noorda Foundation  
RDR Properties LLC  
Utah Community Credit Union

### GOLD | $250,000 - $999,999

The President’s Circle Gold Level honors lifetime cumulative gifts that equal $250,000 to $999,999 in cash or in-kind donations.

**INDIVIDUALS**

Brent F. & Charlene M. Ashworth  
Brent L. & Mona D. Brown  
Kimberly G. Brown  
Ross E.* & Margie* Butler  
Rebecca Marriott Champion  
J.R. & Andrea Cook  
Skip & Susan Daynes  
Guy L. & Paula G. Fugal  
Stephen W. & Bette M. Gibson  
Nadine F. Gillmor  
Clark A.* & Francoise Hall  
Reed E. & Christine A. Halladay  
Gene* & Betty J. Harvey  
Eric B. & Brenda W. Larsen  
Florence B. Ragan*  
Harold R.* & Brigitte M. Wing  
Jim W. Winkler*  
Orin R. & Imogene* Woodbury  
Jack & Holly Zenger  
Steven P. & Andrea E. Zolman

**ORGANIZATIONS**

BDS Vircon  
Diamond Aircraft Industries Inc.  
Geneva Recreation Association  
George S. & Delores Doré Eccles Foundation  
Hetero Corporation  
Intermountain Healthcare  
Huntsman Foundation  
M. Bastian Family Foundation Trust  
Nancy Peery Marriott Foundation  
Novell Inc.  
Oracle  
Peery Foundation  
Teka Inc.  
US Synthetic Corporation  
Utah Amateur Wrestling Foundation Inc.  
Val A. Browning Charitable Foundation

* denotes deceased
SILVER | $50,000 - $249,999

The President’s Circle Silver Level honors lifetime cumulative gifts that equal $50,000 to $249,999 in cash or in-kind donations.

INDIVIDUALS

David & Shelly Adams
Bill J. & Norma T.* Anderson
Jerry C. & Carolyn J. Atkin
Ralph* & Sylvia S. Bailey
Raymond E. & Janette H. Beckham
Angus H. & Jenny E.* Belliston
David G. & Jeanine J. Benson
Joseph S. & Sharon S. Berger
William H. & Patricia A. Child
Phyllis D. Christensen
Jesse & Lindsay Clark
Sherman L. & Sheryle L. Cloward
Paul B. & Jeannete P. Clyde
Louise C. Clyde*
Nathanael Y. & Kirra N. Cook
Jason S. & Natalie B. Fairbourne
Leland R. & LaVern* Gappmayer
Robert F. Goldhirsh
Orville C.* & Bertha* Gunther
Bruce J. & Deanna C. Hammond
Kimball T.* & Caroline F. Harper
Blaine T. & Barbara Hudson
Dennis & Rebeccia A. Hunter
J. Paul* & Lorna Jewkes
Nathan O. & Glaucia R. Jones
G. Kevin Jones
Harold B.* & Fay K* Jones
Jeffrey & Charleen Kahn
Cameron & Rosanne Kallas
William Rapp & Kathryn W. Kolbe
Richard D.* & JoAnn B. Losee
Karen P. Martin
Afsaneh Minaie & Reza Sanati-Mehrizy
Larry H. & Gail Miller Foundation
David N. & Sharlene H. Moore
Wayne W. & Kelsie M. Mortensen
David A. & Linda C. Nearon
Dale R. & Teresa J. Nebaur
Jan E. & Lucia P. Newman
J. Ross* & Mary D. Nielsen
Joseph F. & Rynna S. Ollivier
Allyson W. Ollivier
Robert K.* & Anne S.* Peper
Louis M. & Christine C. Pope
Eric C. & Laurie K. Pope
Kyle E. & Brenda L. Powell
Marian K. Ream
N. Dan Reeve
Stanford J. & Connie S. Ricks
Kerry D. & Judy K. Romesburg
Rick M. & Vicki Salisbury
William R. & Nila P. Siddoway
Marlon O. & Ann P. Snow
LaVorn G.* & Beatrice R.* Sparks
Don R. & Toni M. Sullivan
Paul K. & Lynne F. Sybrowsky
D. Clark & Pamela P. Turner
Richard D. & Rhoda R. Zobell

ORGANIZATIONS

Apple Computers Inc.
Ashton Family Foundation
B. W. Bastian Foundation
Beaumont Foundation of America
Blue Donkey Foundation
C & A Construction Inc.
C. Scott & Dorothy E. Watkins Charitable Foundation
Central Bank
Central Utah Clinic Foundation
The Church of Jesus Christ of Latter-day Saints Foundation
Daniels Fund
Data Storage Solutions Inc.
Divine ModesTee LLC
Dorman Products Inc.
E & B Larsen Family Investments LLC
Eldred Sunset Manor Foundation
Electrical Wholesale Supply
Family First Credit Union
Far West Bank
Federal Express Corporation
Geneva Rock Products Inc.
Geneva Steel
George F. & Lilly W. Pearson Charitable Trust
GFC Foundation
Highland Water Company

* denotes deceased
PRESIDENT’S Circle (as of December 31, 2013)

SILVER | $50,000 - $249,999 (CONTINUED)

IM Flash Technologies
Informix Software-IBM Corporation
InfoTrax Systems LLC
J. Willard & Alice S. Marriott Foundation
Jackson Howard Foundation
James B. Loveland Memorial Foundation
Kay L. Jacobs Foundation
KeyBank of Utah
McWane Inc.
Merit Medical Systems Inc.
Micron Technology Foundation Inc.
Morinda Bioactives
Mountain View Hospital
Mr Mac of Orem
NACT
Nestle USA - Food Division Inc.
Neways Worldwide Inc.
Nu Skin Enterprises Inc.
Orem Rotary Club
Questar Corporation
Richard E. & Nancy P. Marriott Foundation
Richard H. & JoAnn O. Keller
Family Foundation
Rocky Mountain Power
Ruth E. Bamberger and John E.
Bamberger Memorial Foundation
S. Rex and Joan T. Lewis Foundation
Sabina Trading International Inc.
Sallie Mae Bank
Scott M. and Karen P. Smith Foundation
Shallenberger Family Foundation
Sierra West Jewelers
Sorenson Legacy Foundation
Springville Rotary Club
Sunshine Lady Foundation Inc.
Telemachus
Utah Valley Home Builders Association
Utah Valley Management Society
Utah Valley Regional Medical Center
UVU Elder Quest
UVU Student Executive Council
Vivint Inc.
Vriens Truck Parts
Wasatch Chorale
Wells Fargo & Company
Zions Bank

BRONZE | $25,000 - $49,999

The President’s Circle Bronze Level honors lifetime cumulative gifts that equal $25,000 to $49,999 in cash or in-kind donations.

INDIVIDUALS

Anonymous
Clint B. & Sherry S. Argyle
Thomas & Jean Bailey
Roger D. Bjarnson
Richard D. & Zepha L. Boggess
Jonathan Bonnette
Bill & Marilyn M. Brown
Russell & Collette Brunson
Timothy S. & Hilary A. Burton
Aldo & Valerie W. Bussio
Wallace J. & Dianne C. Carr
Victor I.* & Fae C.* Cartwright
Gordon J. & Rela P. Christensen
Paul R. & Alyson M. Clifford
John L. & Nancy W. Crawley
Don S.* & Dorothy R. Domgaard
Michael S. Pritchard & Elaine E. Englehardt
James T. & Tana S. Evans
Daniel & Donna Fairbanks
Rick & Toni Farr
H. Matthew Frazier
Michael J. & Gretchen Freeman
Brandon D. & Lacey A. Fugal
Robert & Lynette Gay
Scott Glenn
Lyle B. & Annette J. Gomm
Wayne & Connie S. Greene
James G. & Melinda Harris
Brent A. Haslam
John K.* & Lillian Y. Hayes
Tom W. & Sandra K. Heal
Jon M. & Karen H. Huntsman
Vard* & Phyllis B.* Johnson
David W. & Mary J. Johnson

* denotes deceased
PRESIDENT’S Circle (as of December 31, 2013)

BRONZE | $25,000 - $49,999 (CONTINUED)

Omar and Nancy Kader / Pal-Tech Inc.
V. Lew & Marilyn W. Kofford
Ralph E. Kroescher*
Mathew J. Lovelady
Gerald M. & Marilyn S. Maass
Thomas W. & Kaye M. Macdonald
John D. McCoy*
Keith R. Mulbery
Monroe J. & Shirley B. Paxman
Val L. & Ann N. Peterson
Merrill & Codele Ridd
Jon H. & Shauna R. Robertson
Mark F. & Mary M. Robinson
Robert P. & Deborah M. Romney
Samuel R. & Nancy Rushforth
Dan K. & Paula L. Shaw
Martin J. & Melanie D. Snow
Beverley T. Sorenson*
Paul M. Strunk
Loren G. & Bonnie H. Taylor
Alden B. & Nancy E. Tueller
Dell R. & Joann T. Tyler
Charles Y.* & Karin A. Warner
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AmericanWest Bank
A-Plus Benefits Inc.
B7 LLC
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Barber Brothers Mitsubishi
Camp of Champs
Capital Community Bank—Orem
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Cephalon Inc.
Chapter Z of PEO
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Colemere Foundation Inc.
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Esther Foundation Inc.
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Utah Department of Commerce
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Western Paleontological Laboratories Inc.
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Keith R. Kelson Trust
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Lee Foundation

* denotes deceased
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Zions Bank

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John H. & Mary J. Thompson  
Ryan D. & Jessica N. Toolson

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ANNUAL GIVING

1941 CLUB (CONTINUED)

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Argyle Family Foundation
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Big-D Construction—Headquarters
Biomat USA—Orem Location
Brigham Young University—Biology
Corporate Alliance
CraigBAinge
Diamondback Field Services Inc.
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Hawkins Cloward & Simister
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Jordan River Galvanizing Inc.
Ken Garff Ford
KeyBank National Association
Kneaders Bakery—Orem
KP Corporation Central A/P
Lehi City

Mac Tools
Martins Collision Repair Inc.
Monsen Engineering Inc.
Mullett-Hoover Inc.
Nine Iron LLC
Northwestern Mutual
Orem Rotary Club
PEG Development LLC
REISA Foundation
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Select Comfort
State of Utah
The Church of Jesus Christ of Latter-day Saints Foundation
The Denver Foundation
The Lorraine Beckham Ashe Foundation
The Torque Shop
Unicity International Inc.
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Utah State Bar

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The Founders Club recognizes those who have contributed donations of $1,000 to $1,940 during the calendar year 2013.

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Michael J. & Gretchen Freeman
Guy L. & Paula G. Fugal
Reed E. & Christine A. Halladay
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Gregory G. & Lynnell S. King
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James K. Lyon

* denotes deceased
ANNUAL GIVING Clubs

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Utah Technology Council
Valley Obstetrics & Gynecology P.C.
Vista Enterprises
Whytry Inc.
Workers Compensation Fund of Utah

* denotes deceased
Wilson W. Sorensen was president of Utah Technical College from 1946 to 1982. He was a strong advocate of providing career options to students by educating them in the trades. During his presidency the school transitioned into Utah Technical College, a state-run institution, and relocated from Provo to its current campus in Orem. Sorensen’s vision for expansion continues on thanks to the many generous donations UVU receives.

Donors who have made planned gifts to the University are recognized for their generosity with membership in the Wilson W. Sorensen Society. Gifts include all types of trusts and annuities, including charitable reminder trusts, lead trusts, annuity trusts, and bequests. The society currently recognizes 167 donors who have generously established planned gifts to the University.

### WILSON W. SORENSEN SOCIETY

The Wilson W. Sorensen Society recognizes those who have established a charitable bequest, gift annuity or trust.

#### INDIVIDUALS

<table>
<thead>
<tr>
<th>Individual</th>
<th>Individual</th>
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<tr>
<td>Dean S. &amp; Jean A. Allan</td>
<td>Donna B. Crouch*</td>
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<td>Herbert M.* &amp; Martha* Allen</td>
<td>Victor L.* &amp; Madge M.* Davies</td>
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<td>Susan P. &amp; Gary D. Allen</td>
<td>Richard E. &amp; Ruth W. Davis</td>
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<td>Darwin C. &amp; Dixie G. Allred</td>
<td>Russell W.* &amp; Mary* Dessreich</td>
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<td>N. Grandon* &amp; LaNora* Allred</td>
<td>Del &amp; Janeen Dimick</td>
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<td>Roy J. &amp; Alice R. Andersen</td>
<td>Flora M. Duncan</td>
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<td>Gale B. &amp; Margaret U. Armstrong</td>
<td>Guy C. &amp; Glenda C. Edwards</td>
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<td>Gary D. &amp; Dorothy R. Astill</td>
<td>Norman E. &amp; Zenda Edwards</td>
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<td>Scott J. &amp; Norma Aston</td>
<td>Grant* &amp; Pauline C. Elliott</td>
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<td>Dal Von Atkinson*</td>
<td>Grant H. Elliott*</td>
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<td>John R. &amp; Iris D.* Bench</td>
<td>Willard G. &amp; LaVon L. Erickson</td>
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<td>Sterling E. &amp; Donna T. Bench</td>
<td>DeAnn A. &amp; Harold D. Ethington</td>
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<td>R. Ralph &amp; Lindalie A. Benson</td>
<td>Wayne K. Ethington*</td>
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<td>Ross* &amp; Jacqueline* Berrett</td>
<td>Scott L. Featherstone</td>
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<td>Roger D. Bjornson</td>
<td>Harvey R.* &amp; Gwen K. Fitzgerald</td>
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<td>Kenneth E. &amp; Jennifer Boehme</td>
<td>Eldred K. &amp; Lona C. Fox</td>
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<td>Margaret M. Boehme</td>
<td>Kenneth N. &amp; Jilene J. Fox</td>
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<td>Opal M. &amp; Freeman C. Bowen-Brackett</td>
<td>Kent R. &amp; Kenna B. Frazier</td>
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<td>Terry E. &amp; Jo Anne P. Bowns</td>
<td>Miles F.* &amp; Helga I. Friedman</td>
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<td>Alma Z. &amp; Leslie H.* Boyce</td>
<td>Donald S.* &amp; A. Joyce Fujino</td>
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<td>Dennis H. &amp; Libby L. Brown</td>
<td>Hal P. &amp; Marie Gadd</td>
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<td>Victor &amp; Joyce Bunderson</td>
<td>David M. &amp; Nancy M. Gardner</td>
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<td>Cathy W. &amp; Milton R. Burbidge</td>
<td>Craig &amp; Pamela Gilbert</td>
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<td>Kim B. &amp; Mary Kaye Campbell</td>
<td>William P.* &amp; Valene* Hales</td>
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<td>Jim &amp; Jacky Caras</td>
<td>Edward T. &amp; Coleen S. Hall</td>
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<td>Wayne &amp; Loraine E. Carlton</td>
<td>Bruce J. &amp; Deanna C. Hammond</td>
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<td>Neil V.* &amp; Donna M.* Chappell</td>
<td>Susanne H. Hammond</td>
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<td>Neil T. &amp; Regina S. Child</td>
<td>John W. &amp; Nancy S. Hardy</td>
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<td>Charles R.* &amp; Marilyn K. Christensen</td>
<td>David J. &amp; Mary* Harris</td>
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<tr>
<td>Phyllis D. Christensen</td>
<td>Russell E.* &amp; Vicki L. Haymond</td>
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<tr>
<td>Timothy A. &amp; Melanie Christensen</td>
<td>Henrietta K. Herwig*</td>
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<td>Vern &amp; Jerry Christopherson</td>
<td>Joseph F. &amp; Judy P. Hill</td>
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<tr>
<td>Darrel L. Clegg</td>
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<tr>
<td>Leroy L. &amp; Wanda J. Condit</td>
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<td>Bernell W. &amp; Anne A.* Coons</td>
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<td>Peter F. &amp; Eva E. Cowan</td>
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</tr>
<tr>
<td>Gaius P. &amp; Susan A. Crosby</td>
<td>Nora &amp; Don Hopkins</td>
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</tbody>
</table>

* denotes deceased
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Michael R. & Ruth Anne Wood
Keith W. & Afton L.* Zobell

* denotes deceased
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Orem, Utah 84058-6703
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KYLE TRESNER
Director of Development,
School of the Arts
801-863-6246
Kyle.Tresner@uvu.edu
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The Utah Valley University Foundation, Inc., is a duly established charitable, tax-exempt 501(c)(3) entity that gratefully accepts gifts, pledges and payments to benefit UVU.

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An easy way to give is to make a gift online at supportuvu.org. You may also make a gift by check, made payable to Utah Valley University Foundation, and mail it to:
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Please feel free to call 801-863-6478 if you need assistance or to make a credit card gift over the phone.

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A pledge is a gift that the donor agrees to pay over a period of time. For your convenience, the Foundation sends you a reminder and return envelope at the times you specify to make your gift. Payments may also be made by periodic credit card charges.

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WAYS TO GIVE

PLANNED GIFTS

Bequests
You may support Utah Valley University through an estate designation in your will. Our gift planning staff can assist you with the simple wording to insert in your estate documents and also encourage you to work with your legal and financial advisors to make this designation. The UVU Foundation deeply appreciates bequest gifts and would like to know of your intentions to make an estate gift so that we may include you in the esteemed Wilson W. Sorensen Society (WSS) that honors gifts of bequests.

Charitable Remainder Trusts
A charitable remainder trust provides income to the beneficiary you specify. The income amount is determined by individual circumstances. For your convenience, our gift planning staff can prepare examples of charitable remainder trusts that may fit your philanthropic and financial planning.

Retained Life Estate
A retained life estate allows you to make a gift of your personal residence or farm to UVU during your lifetime. You may designate the gift to the area of the University you wish to support and enjoy the use of your home or property and the benefits of your philanthropy during your lifetime.