Utah Valley University Foundation
Stewardship Report
2014
Cover: Danielle Wilson chose Utah Valley University over Brigham Young University and the University of Utah. Read more on page 8.
# Table of CONTENTS

Foundation FOR THE FUTURE  2  
Annual REPORT 2  
Letter from the FOUNDATION CHAIR  3  
Foundation BOARD OF DIRECTORS  4  
New Funds Established in 2014  7  
UVU Pursues a NEW BUILDING  8  
UVU Business Partners WIN BIG  10  
INVESTING in Education PAYS OFF  12  
UVU Classroom Building  14  
Constitutional Studies THRIVING  15  
REMEMBERING Becky Lockhart  16  
Debbie Bingham’s LEGACY  17  
Honoring a Friend and a LEADER  18  
In MEMORIAM  19  
A Challenge INSPIRES  22  
How to Create a LASTING LEGACY  23  
President's CIRCLE  24  
We Appreciate Your LOYALTY  28  
ANNUAL GIVING Clubs  29  
WILSON W. SORENSEN Society  33  
Whom to CALL  35  
Ways to GIVE  36
Supported by thousands of generous philanthropists, guided by energetic university presidents, and nurtured through the decades by prudent volunteer leadership, the Utah Valley University Foundation serves as an increasingly vital resource for UVU. Utah’s need for a highly educated citizenry and workforce has never been so urgent and the pressures on state funding for higher education never greater.

The Foundation strives to fulfill this important role by focusing on inspiring and celebrating philanthropy to UVU, acquiring and managing gifts and other resources with integrity, and ensuring that gifts and investments all contribute to the success of our students. Ultimately, our mission is to serve students.

**Annual Report 2014**

**RECEIPTS TO THE UVU FOUNDATION**
January 1, 2014, - December 31, 2014

- **Cash gifts**: $4,266,429
- **New pledges for 2014**: $2,860,278
- **Stock property**: $612,563
- **Gifts in kind**: $155,047

**UVU FOUNDATION ASSETS**
$63,921,207 as of December 31, 2014

- **Equities**: 53%
- **Bonds**: 20%
- **Other**: 17%
- **Alternatives**: 1%
- **Cash**: 9%
Dear Friends of UVU,

This report is a chance for Utah Valley University to formally recognize and thank our dedicated supporters. It is also my pleasure to outline some of the exciting milestones made possible at the University as a result of your philanthropy.

This year’s issue highlights several initiatives that are setting the University apart as a trailblazer in a variety of areas. As we approach UVU’s 75th anniversary in 2016, we have much to celebrate—of special note, indicators show that UVU now attracts an increasing number of applicants from home and abroad as their first-choice university. UVU’s innovative approach to “serious, engaged and inclusive” learning increasingly sets it apart from the national educational landscape.

In these pages you will read about UVU’s outstanding arts programs and our early fundraising success in an effort to construct a new building for the performing and visual arts. You will also read about how the Woodbury School of Business and its Partners Program builds bridges within the community for mutual benefit. Additionally, two important initiatives, the Endowment for Engaged Learning in Construction Management and the Eric Zachary Wood Teaching & Research Assistantships, are examples of up-and-coming programs that contribute to UVU’s leadership in real-world, hands-on education.

As part of the 75th anniversary, we’re also introducing the concept of “loyalty giving,” which will be implemented next year, as a new and perhaps better way of recognizing and thanking donors.

Finally, we bid farewell and extend a heartfelt thank you to two key members of the Foundation Board—Paul Clyde and Debbie Bingham. Paul has served for nine years and Debbie for eight years, each taking turns as board chairs during critical moments over the past decade while UVU has transformed into Utah’s fastest-growing and largest institution of higher learning.

This publication marks a year of extraordinary progress and achievement for a dynamic young University. I am honored to be a part of it, and I’m sure you are too. We sincerely thank you for your individual and collective contributions, which are making the difference at Utah Valley University.

All the best,

James N. Clarke
UVU Foundation Chair
Foundation BOARD

James N. Clarke  
Chair, UVU Foundation  
Clarke Capital Partners

Marc Archambault  
CEO, UVU Foundation  
Vice President, Development & Alumni  
Utah Valley University

Lance Black  
Eli Kirk

Curtis B. Blair  
UVU Alumni Association  
President, Froghair

Tyler Brklacich  
Student Body President  
Utah Valley University

Cord Christensen  
True Science

Mary Crafts-Homer  
Culinary Crafts

Brandon D. Fugal  
Coldwell Banker Commercial

Cynthia Gambill  
Vice Chair, UVU Foundation  
Remedi
Foundation BOARD

Kara Schneck  
*Nu Skin Enterprises*

Clark Turner  
*Turner Innovations*

Neal Williams  
*Engodo*

Taylor Woodbury  
*Woodbury Corporation*

Darin Zwick  
*Zwick Construction*

Not pictured:

**Julie Anderson** (staff)  
Foundation Secretary  
*Utah Valley University*

**Joe Nettleton** (staff)  
Senior Foundation Accountant  
*Utah Valley University*

**Simon Gilmour** (staff)  
Foundation Accountant  
*Utah Valley University*
NEW FUNDS ESTABLISHED in 2014

Endowed Scholarship and Program Funds

Branden E. Parker Endowed Scholarship in Aviation Sciences Fund  
Bryant F. Foulger Endowed Scholarship Fund  
David R. Keller Sustainability Endowment Fund  
Endowment for Engaged Learning in Construction Management Fund  
Grant H. & Pauline C. Elliott Endowed Scholarship Fund  
John C. Kish Foundation Endowed Scholarship Fund  
Marie Gappmayer Endowment Scholarship Fund  
Nu Skin Force for Good Endowed Scholarship Fund  
PFP Founder’s Endowed Scholarship Fund  
Todd R. Pedersen Endowed Professorship Fund  
Wing Family Business Opportunity Quest Competition Endowment Fund

Annual Scholarship and Program Funds

ASL Deaf Studies Scholarship  
Autism Program Support Fund  
Autism Building Support Fund  
Barbara Barrington Jones Dance Professorship  
Eric Zachary Wood Teaching and Research Assistantship at the Center for Constitutional Studies  
Foulger Annual Scholarship for Out-of-State Students  
Rheumatic Rescue  
Stephen W. and Bette Gibson Social Entrepreneurship Award  
Student Life Reflections Center  
Todd R. Pedersen Annual Scholarship  
Todd R. Pedersen Research Director  
VIVINT Student Programs Fund  
VIVINT Research Lab Fund  
VIVINT Business Resource Center  
Workers Compensation Fund Annual Scholarship
Danielle Wilson was accepted to all four of the colleges she applied to: Brigham Young University, the University of Utah, Utah State University, and Southern Virginia University. But when the French horn player from Magna, Utah, was making appointments to audition for music scholarships, she remembered that Jeb Wallace was a UVU horn professor. As her adjudicator for state solo and ensemble in high school, Wallace had given her the highest possible score. She decided to audition at UVU as well. “Honestly, UVU was the last university I wanted to go to,” she admits. “It wasn’t until Dr. Wallace called me one evening to talk about UVU that I actually felt wanted by a university and could see UVU as a place where I would fit in.”

Receiving the Rebecca Marriott Champion Brass Scholarship at UVU sealed the deal, and Wilson has no regrets about her choice of school. “I can honestly say it was the best possible decision I could have made and that I have come to love UVU more and more each day,” she said. The scholarship is helping to cover her tuition and has made it possible for her to move to Utah County, closer to the campus.

Now that Assistant Professor of Music Jeb Wallace is her horn instructor, Wilson considers him a mentor and friend. “He encourages me and makes me want to better myself not only in horn playing but in any circumstance in my life,” said the first-year student, who is pondering going into musical performance or music education after graduation.

Wilson and about 10,000 other students take classes in the arts each semester at UVU and benefit from a diverse faculty of highly accomplished artists and instructors, including Wallace, who provide an unparalleled educational experience. Utah Valley has a rich culture of art, music, dance, and theater, and many UVU students have already studied one or more of the arts for years by the time they reach college. They come to UVU for rigorous programs that immerse them in their disciplines and prepare them to excel in their fields.

Students studying dance, music, theater, or visual art and communication at UVU have won numerous national and international accolades for their outstanding proficiency, from sweeping the national awards at the Kennedy Center American College Theater Festival two years in a row to winning five national Collegiate Dancesport championships, from taking national student awards in graphic design, illustration and photography to being selected for national and international Chamber Choir performances.

Hampering the School of the Arts in producing even better results is a lack of adequate facilities. Many classes are tightly cramped into spaces originally designed for other purposes, and the school shares quarters with the automotive technology program and its attendant noise. To
solve many of these challenges, the University seeks to construct a building connected to UVU’s existing Noorda Theatre and Gunther Technology Building on the east side of the campus. This new facility would include spaces for art exhibits; performance auditoriums for dance, music, and theater; and spaces for teaching, learning, and collaboration.

To pay for the new facility, UVU has been quietly raising funds. In February 2015 President Matthew S. Holland announced that the University had raised $15.4 million in gifts and pledges from hundreds of donors, including an anchor gift from The Ray & Tye Noorda Foundation and substantial gifts from the Marriott Foundation, Ira Fulton, Scott Anderson, and Kem Gardner. The University is requesting planning funding from the Legislature as it continues to raise private funds for the new facility.

In addition to a new performing and visual arts building, the School of the Arts aims to raise endowment funds to pay for important learning activities such as opportunities for students to present their creative work throughout Utah and beyond and opportunities to bring world renowned mentors to campus, such as actor and comedian Jason Alexander, who has held workshops with UVU students and faculty members. “I have been so impressed not only with the students I have been able to work with but with this whole community,” said Alexander. “It has been a delight to be in Utah and to be at UVU, the newest and potentially finest university in Utah!”
I would be more than excited to have a couple of other projects happen and more UVU students come through our doors and be a part of Rustico.

- Isaac Childs ’12
CEO and Chief Creative Officer, Rustico
Recent Woodbury School of Business Accolades

- Public relations students won two national awards at the International Public Relations Conference.
- Marketing students earned two first-place awards at the American Marketing Association International Collegiate Conference.
- Undergraduate digital marketing students beat graduate students from schools such as MIT, Stanford, and the University of Utah to take second place at the Adobe Digital Analytics Competition.
- Personal financial planning students took first place at the National Association of Government Defined Contribution Administrators retirement bowl competition.

The Orem-based leather-goods provider Rustico recently increased its profits thanks to some Utah Valley University M.B.A. students. For their capstone class, the students analyzed and recommended improvements to internal processes in order to reduce costs and to better anticipate Rustico’s supply-chain needs. They also analyzed competitors and rebranded the company for international expansion.

Rustico received this service because, when the company became a Woodbury School of Business Partner, it agreed to engage with UVU business students. “We have already seen some incredible benefits from partnering with the business school at UVU,” said Isaac Childs, CEO and chief creative officer at Rustico (and a 2012 graduate of the Woodbury School of Business). “The students are on the forefront of what is current, what is going to be the next big thing.”

UVU Professional in Residence James Mortensen, who taught the class that worked with Rustico, says that a lot of the companies UVU students have assisted are busy fighting fires on a daily basis and don’t often have a chance to step back and think strategically. “Our students have been doing that for two years, so this is a chance for them to bring in not only that fresh perspective but a more formal, strategic model,” he said.

The M.B.A. capstone class is just one way in which the Woodbury School of Business Partners Program is a win-win for local businesses and UVU students. Through other class projects and internships, UVU students have already saved local businesses tens of thousands of dollars and have brought in even more in new revenues. In return, Woodbury Partners contribute a $1,000 tax-deductible investment in the school, which helps the dean seize opportunities and meet pressing needs, such as the travel costs of students attending competitions.

Woodbury School of Business Partners also become members of a close-knit network. Their names and logos appear on the program’s digital publicity campaign and website, they receive free consulting privileges with the Woodbury School of Business entrepreneur in residence, and they are invited to meet and connect with prominent executives through UVU’s Reed and Christine Halladay Executive Lecture Series.

For Rustico, the benefits are clear. “I would be more than excited to have a couple of other projects happen and more UVU students come through our doors and be a part of Rustico,” said Childs.
When he was 21, Creggan Wagstaff entered Utah Valley University’s Construction Management Program to improve his long-term career prospects. Having discovered a love of drafting and woodworking in high school, the American Fork, Utah, native had been framing houses for a living, but he knew he was capable of more.

During his first year at UVU, Wagstaff traveled to Reno, Nev., to compete in a student competition held by the Associated Schools of Construction. It was a great learning experience, and the benefits went far beyond the competition itself; at the job fair that followed, he interviewed with PCL Construction, which led to three summer internships in Los Angeles learning the responsibilities of a project engineer.

To help pay for the Reno trip, construction management students held fundraisers, but Wagstaff had to come up with some of the travel costs on his own, as well as the cost of traveling to Los Angeles for the internships. Construction management students often bear other costs as well, such as conference registrations, printed materials, construction materials, laptops, and tools.

To help offset these costs and to pave the way for more student success through real-world learning experiences, several generous donors and businesses have stepped forward with gifts to build an Endowment for Engaged Learning in Construction Management. “This endowment is an investment in the industry’s future,” said Jeffrey Clyde, president of W.W. Clyde & Co., a lead contributor to the fund. “Those who are willing to contribute will definitely see a return on their investment.” Clyde, who also serves on UVU’s Construction Technologies Advisory Board, pointed out that the growing construction management program is producing very qualified individuals who are making significant contributions to the industry.

Big-D Construction in Lindon, Utah, which recently built UVU’s new Classroom Building, is also a contributor to the Endowment for Engaged Learning in Construction Management. The company has provided several internships for UVU students as well, including one for Wagstaff during his senior year. “We’ve been impressed with the quality of the students who have been coming out of UVU, so we support the program,” said Gifford Briggs, vice president and managing partner of Big-D. “In fact, we just hired one who is top notch,” he said, referring to Wagstaff, who graduated in 2012 and now works as an estimator at Big-D.
“I very much liked the program at UVU,” said Wagstaff. “A lot of new things were being tried, and I was very impressed with the professors and their efforts to provide the best education possible for us.”

The construction management program prepares students for professional management careers in heavy civil, commercial, or residential industries. Its students have distinguished themselves, their program, and the University by winning first-place awards at prominent conferences and competitions, including the Associated Schools of Construction International Conference, the National Home Builders International Builders Show, and the SkillsUSA National Championships.

Students also enhance their learning by giving back to the community in nonprofit service projects, including Habitat for Humanity, which builds homes for low-income families, and SubContractors for Santa, which provides repairs for homeowners in need.

We’ve been impressed with the quality of the students who have been coming out of UVU, so we support the program.

-Gifford Briggs, Big-D Construction

Gifford Briggs, vice president of Big-D Construction, and Creggan Wagstaff ’12, estimator at Big-D Construction
**UVU Classroom Building**

- 244,000 ft² classroom building open for 2015

<table>
<thead>
<tr>
<th>Features</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Serves</td>
<td>3,000 students / hr</td>
</tr>
<tr>
<td>1,000 seat auditorium</td>
<td></td>
</tr>
<tr>
<td>40-330 students / class</td>
<td></td>
</tr>
<tr>
<td>5 floors</td>
<td></td>
</tr>
<tr>
<td>34 classrooms</td>
<td></td>
</tr>
<tr>
<td>221 offices</td>
<td></td>
</tr>
</tbody>
</table>
The Signers’ Circle

The Center for Constitutional Studies recently announced an opportunity for donors to make twice the impact with their gifts while also becoming members of a unique group of supporters.

Throughout 2015, if you pledge to make a gift of $1,787 in commemoration of the year the U.S. Constitution was signed, you become an annual member of The Signers’ Circle, and your gift is matched one-to-one by the CCS Signers’ Circle Matching Fund, effectively doubling it to $3,574.

Visit www.donate/supportuvu.org/constitution

Assistantships Help Constitutional Studies Students

Utah Valley University students studying the U.S. Constitution now have opportunities for paid assistantships that offer hands-on learning experiences. Thanks to a gift from Bryan and Angela Baird Wood, The Eric Zachary Wood Teaching and Research Assistantships are providing up to five merit-based, paid assistantships each semester. Students selected for these assistantships work on projects and programs at the Center for Constitutional Studies and work with faculty members on research projects.

“We wanted a way to help students who have to put more time into working than into concentrating on school,” said Bryan Wood, who earned a business degree from UVU in 1999 while working at Wencor, a family-owned aerospace company in Springville. The family has since sold Wencor, and the Woods used some of the proceeds to establish the assistantships. Not wanting the recognition for themselves, they named the fund after their son, Eric, who died in 2002 at age two.

Wood was impressed with the relevance of his UVU education. “I got real, hands-on knowledge and understanding of business that I could apply in my daily work,” he said. “I was really impressed to see UVU start the Constitutional Studies program,” said Wood. “They just seem to be doing everything right.”
Remembering Becky Lockhart
1969-2015

Below: Becky Lockhart at the groundbreaking for UVU's new Classroom Building. She played a crucial role in securing funding for the facility.

Former Speaker of the Utah House Becky Lockhart, who passed away in January, was a steadfast supporter of Utah Valley University in the Legislature. President Matthew S. Holland said, “The state of Utah has lost one of its great leaders and public servants in the prime of her life. We, as a university, have lost one of our staunchest champions.”

In memory of Lockhart, her family established The Rebecca D. Lockhart Endowed Scholarship for the benefit of students studying within the Center for Constitutional Studies at UVU. “UVU had a special place in Becky’s heart—it’s Utah Valley’s university,” said her husband, Stan Lockhart. “Becky was insatiably curious about a lot of things, especially history, and the Constitution was part of that. She tried to legislate in a way that upheld the ideals of the founders, so it was natural to create this scholarship for her.”

As of March 1, $117,920 in donations had been received in Becky’s memory.
Debbie Bingham’s LEGACY

The Utah Valley University Foundation bids a fond adieu to Debbie Bingham, who completed her eight-year term in 2014. As chair of the board during her final four years, Bingham led the Foundation through significant fundraising efforts, including those for the Science Building and the Wee Care Center, Barbara Barrington Jones Family Foundation—the latter being the first UVU building funded entirely through philanthropy.

During Bingham’s time as board chair, annual dollars raised more than doubled from $2.3 million to $4.8 million, the President’s Scholarship Ball grew dramatically in both attendance and dollars raised, and the number of donors in the President’s Circle—recognizing lifetime giving of $25,000 or more—increased from 241 to 297. The board developed a more robust and sophisticated investment policy during Bingham’s tenure, and it implemented improved policies for gift acceptance, ethics, and conflicts of interest. Bingham leaves behind a legacy of remarkable progress.

President Matthew S. Holland thanks Debbie Bingham for her years of service at the 2014 Appreciation Banquet
Honoring a friend
and a Leader

The UVU Foundation Ambassador Endowed Scholarships, established in 2011 by the Foundation Board, are named in honor of the past Foundation Board chairs. Each past chair becomes a mentor to the student receiving the scholarship in his or her name. This year Shadlan Gale received the Paul Clyde Scholarship.

“Paul, because of his approachable personality and selfless example of giving back to the community, made it easy for me to look up to him as a mentor,” said Gale. “He has personally helped me to become a better student, a better employee, and a better citizen with a desire to give and to serve.”

Paul Clyde helped guide the Utah Valley University Foundation during a period of dynamic growth and change. Wishing to extend their utmost appreciation for his years of leadership and service and their sincere wishes for his happiness in the future, the Foundation Board extended a formal statement of appreciation at its Nov. 30, 2014, meeting, as Clyde concluded his full term of board service.

Clyde joined the UVU Foundation Board in 2005 and served for nine years. As chair of the board, he also served on the University’s Board of Trustees from 2007 to 2009. During his years with UVU, he provided wise counsel in helping the board adopt best practices for governance. He helped secure more than $96 million in gifts and pledges and helped grow the endowment from $26 million to $56 million. As a member of the Foundation’s Audit Committee, he contributed to good accounting principles that resulted in clean external audits.

In 2008 Clyde established the Paul Blaine Clyde Endowed Scholarship for UVU construction management students. He leaves behind a legacy of steady dedication and enduring friendship.
In MEMORIAM

Lorna Golding Jewkes
1928-2014

Lorna Golding Jewkes and her husband, J. Paul Jewkes, valued education highly and made it the top priority of their charitable giving. Several years ago they made a large gift of property to Utah Valley University, recognizing the importance of the University to the region and the benefit it would be to their own descendants. No fewer than 10 of Lorna’s grandchildren have attended UVU since then.

Lorna was known as a generous soul who enjoyed life and who made those around her feel loved. She was preceded in death by Paul, a prominent real estate investor and developer in southern California and Utah.

Ralph Emil Kroescher
1926-2014

In honor of his late wife, Ralph Kroescher established the Maxine Winterton Kroescher Endowed Scholarship for Utah Valley University students studying at the Wasatch Campus. To date, nine students have been assisted by the scholarship. Upon Ralph’s death, a gift from his estate augmented the fund, ensuring that it will continue to open the doors of education to UVU students, year after year.

Ralph graduated from the University of Utah and was commissioned in the U.S. Navy in World War II. He worked for the U.S. Job Service/Utah Department of Employment Security. In their retirement, Ralph and Maxine traveled extensively and built a home in Charleston, Utah. Ralph loved boating, golf, and playing the clarinet and saxophone, and he played in a local senior band. He also collected vintage cars, from Model-T Fords to late-model Corvettes, and enjoyed winning distinction for them in shows.
In 2009, L. Tye Noorda made an endowed gift to Utah Valley University to establish the Noorda Youth Theatre Center for Children and Youth. A gifted musician, writer, director, poet, and songwriter, she attributed much of her success to her formative experiences at the University of Utah competing in speech contests and performing in plays. She conceived of the Noorda Theatre to offer youngsters opportunities to learn about themselves, to work with others, to develop speech and performance skills, and to learn to effectively represent themselves and others in a public forum.

The Noorda Theatre contains a state-of-the-art black box theater and was one of the first in the nation to integrate video technology, making it possible to archive shows and workshops and share them with other professionals around the world.

The gift was a tribute to Noorda’s late husband, Raymond John Noorda, former CEO of Novell, with whom she established the philanthropic foundations Angel Partners, Worth of a Soul, and The Ray and Tye Noorda Foundation. The couple also established the Ray and Tye Noorda Foundation Endowed Scholarship in 2003 for Woodbury School of Business students, with a preference for students with disabilities, and the family continues to support the University. UVU presented Tye with an honorary doctorate at its 2012 commencement ceremonies.

Nila Perry Siddoway and her husband, Bill, were beloved by many at Utah Valley University. Among many gifts to the University, they established the Siddoway Family Endowed Scholarship to support Woodbury School of Business students, with a preference for those pursuing certification from the Center for the Advancement of Leadership. The scholarship has been awarded to 19 students over the past 13 years and will continue to support students into the future. The Siddoways also made the naming gift for a study room in the library.

Nila Perry Siddoway 1929-2014

Nila earned a Bachelor of Science in Elementary Education from the University of Utah and taught school in Utah and California for 19 years. She held many positions of responsibility in the Church of Jesus Christ of Latter-day Saints.

As a consultant employed by UVU, Bill secured many generous donations to the University, and Nila contributed to this success. Upon Bill’s retirement, several donors who had been touched by the couple expanded the Siddoway Family Endowed Scholarship.
Paul Sybrowsky and his wife, Lynne, made a naming gift for a room in the Utah Valley University Library, as well as many smaller gifts to the University. Paul served on the Board of Trustees from 1993 to 2001 and was chair from 1997 to 1999. He also served on President Kerry Romesburg’s National Leadership Council.

Paul graduated from Brigham Young University after serving in the U.S. Army and completing a mission in Toronto, Canada, for The Church of Jesus Christ of Latter-day Saints. At various times in his career, he was founding partner and president of Dynix Inc., a co-founder and president of Ameritech Library Services, president of Visendus Inc., and CEO of Management Dynamics Inc. He was awarded Utah’s Outstanding Entrepreneur of the Year award and the Utah Small Businessman of the Year award, and he received the LITA (Library and Information Technology Association)/Gaylord award. In the last two years of his life, he was president of Southern Virginia University.
A challenge issued at the President's Scholarship Ball helped to raise almost $70,000 for UVU students and programs. The Utah Valley University Foundation offered to match, one for one, any gift or pledge made the evening of the ball. Announcing the challenge, master of ceremonies Charles W. Dahlquist offered his own $500 gift, saying, “I hope you’ll take advantage of this extraordinary offer and pledge your support this evening.”

In response, donors were inspired to give $19,950 to scholarships, $12,950 to Utah Valley University’s future Performing and Visual Arts Building, $1,000 to the President’s Discretionary Fund, and $700 to programs. Together with the $34,600 in matching funds contributed by the Foundation, these gifts will help the University provide more and better opportunities to its students.

The President’s Scholarship Ball, which attracts prominent businesses, citizens, and elected officials, has been called Utah Valley’s most prestigious event. Ticket sales and contributions from sponsors including Nu Skin, Xlear, Clarke Capital Partners, Utah Community Credit Union, Coldwell Banker Commercial, Esnet, McCole Partners, and many more businesses and individuals totaled more than $166,000, all for UVU’s Presidential Scholarship. The merit based scholarship supports 50 undergraduate students and one master’s degree student each year.

Charles D. Dahlquist, President's Scholarship Ball master of ceremonies
How to Create a Lasting Legacy

When Florence B. Ragan established an endowed scholarship at Utah Valley Community College in 1986, she created a lasting legacy. Ragan passed away in 2011, but her scholarship is still supporting students. In just the past 10 years, 64 UVU students have been grateful to receive the Florence B. Ragan Scholarship. An endowed scholarship is a lasting tribute, a perpetual gift that will support UVU students long into the future.

When a donor establishes an endowed scholarship, the UVU Foundation invests the principal and spends a portion of the earnings on annual scholarship awards. The larger the principal, the greater the amount of the yearly scholarship award. Currently, a gift of $30,000—the minimum required to establish an endowed scholarship—will award a deserving student $1,375 each year, while an endowed fund of $117,500 will yield a full-tuition scholarship each year.

A blue-ribbon committee of investment professionals manages the University’s endowments. The UVU Foundation, like many of its peers, holds a payout rate of about 4.5 percent, even during periods of higher interest. To protect the principal against inflation, the remaining portion of the earnings is reinvested in the endowment. The Foundation regularly reviews the performance of the endowment and the yield of individual funds. It pays all costs associated with administering and handling endowments.

The Foundation invests 70 percent of the principal across a variety of public equities and 30 percent in fixed-income strategies consisting of loans to the University.
The President’s Circle honors those who have generously given lifetime cumulative donations exceeding $25,000 in cash or in-kind donations. Membership is recognized in one of five President’s Circle levels: Emerald, Platinum, Gold, Silver and Bronze.

**EMERALD | $5,000,000+**

*The President’s Circle Emerald Level honors lifetime cumulative gifts that equal $5,000,000 or more in cash or in-kind donations.*

- Anderson Development Services
- Micron Technology Inc.
- UGS PLM Solutions
- Woodbury Corporation

**PLATINUM | $1,000,000 - $4,999,999**

*The President’s Circle Platinum Level honors lifetime cumulative gifts that equal $1,000,000 to $4,999,999 in cash or in-kind donations.*

**INDIVIDUALS**

- Alan C. & Karen Ashton
- Melanie L. Bastian
- Deborah H. & Marc C. Bingham
- Daniel W. & Peggy S. Campbell
- Ira A. & Mary Lou Fulton
- Jeffrey W. Knowles
- Molly T. Knowles
- Miles D. & Mary T. Morris
- L. Dee Mower
- Bill J.* & Margaret M. Pope
- Boyd C. & Jill C. Smith

**ORGANIZATIONS**

- Barbara Barrington Jones Family Foundation
- Canyon Park Technology Center
- Clyde Companies Inc.
- EsNet Management Inc.
- RDR Properties LLC
- The Church of Jesus Christ of Latter-day Saints
- The Huntsman Foundation
- The Ray & Tye Noorda Foundation
- Utah Community Credit Union

**GOLD | $250,000 - $999,999**

*The President’s Circle Gold Level honors lifetime cumulative gifts that equal $250,000 to $999,999 in cash or in-kind donations.*

**INDIVIDUALS**

- Anonymous
- Brent F. & Charlene M. Ashworth
- Brent L. & Mona D. Brown
- Kimberly G. Brown
- Ross E.* & Margie* Butler
- Jr. & Andrea H. Cook
- Skip & Susan E. Daynes
- Guy L. & Paula G. Fugal
- Stephen W. & Bette M. Gibson
- Nadine F. Gillmor
- Clark A.* & Francoise M. Hall
- Reed E. & Christine A. Halladay
- Gene* & Betty J. Harvey
- Eric B. & Brenda W. Larsen
- Rebecca Marriott Champion
- Keith W. & Melisa W. Nellesen
- Florence B. Ragan*
- Harold R.* & Brigitte M. Wing
- Jim W. Winkler*
- Orin R. & Imogene* Woodbury
- John H. & Holly O. Zenger
- Steven P. & Andrea E. Zolman

**ORGANIZATIONS**

- BDS Vircon
- C. Scott & Dorothy E. Watkins Charitable Foundation
- Diamond Aircraft Industries Inc.
- Geneva Recreation Association
- George S. & Delores Doré Eccles Foundation
- Hetero Corporation
- Intermountain Healthcare
- M. Bastian Family Foundation Trust
- Nancy Peery Marriott Foundation
- Novell Inc.
- Oracle
- Peery Foundation
- Tekla Inc.
- The Utah Amateur Wrestling Foundation Inc.
- US Synthetic Corporation
- Val A. Browning Charitable Foundation
- Vivint Inc.
- Zions Bank

* denotes deceased
PRESIDENT’S Circle (as of December 31, 2014)

SILVER | $50,000 - $249,999

The President’s Circle Silver Level honors lifetime cumulative gifts that equal $50,000 to $249,999 in cash or in-kind donations.

INDIVIDUALS

Anonymous
David F. & Shelly E. Adams
Bill J. & Norma T.* Anderson
Jerry & Carolyn J. Atkin
Ralph* & Sylvia S. Bailey
Raymond E. & Janette H. Beckham
Angus H. & Jenny E.* Belliston
David G. & Jeanine J. Benson
Joseph S. & Sharon S. Berger
William H. & Patricia A. Child
Phyllis D. Christensen
Jesse B. & Lindsay E. Clark
Sherman L. & Sheryle L. Cloward
Louise C. Clyde*
Paul B. & Jeanette P. Clyde
Nathanael Y. & Kirra N. Cook
Jason S. & Natalie B. Fairbourne
Bryant F. & Marianne M. Foulger
Leland R. & LaVern* Gappmayer
Robert F. Goldhirsh
Orville C.* & Betha* Gunther
Bruce J. & Deanna C. Hammond
Kimball T.* & Caroline Harper
Blaine T. & Barbara Hudson
Dennis & Rebecca A. Hunter
Lorna* & J. Paul* Jewkes
G. Kevin Jones
Harold B.* & Fay K.* Jones
Nathan O. & Glauca R. Jones
Omar M. & Nancy Kader/Pal-Tech
Jeffrey & Charleen Kahn
Cameron & Rosanne Kallas
Richard D.* & JoAnn B. Losoe
Karen P. & Richard T. Martin
Afshaneh Miniaie & Reza Sanati-Mehrizy
David N. & Sharlene H. Moore
Wayne W. & Kelsie M. Mortensen
Keith R. Mulbery
David & Linda C. Nearon
Dale R. & Teresa J. Neibaur
Mary D. Nelson*
Jan E. & Lucia P. Newman
J. Ross* & Mary Jane Nielsen
Allyson W. Ollivier
Joseph F. & Rynna S. Ollivier
Todd R. & Andrea D. Pedersen
Robert K.* & Anne S.* Peper
Eric C. & Laurie K. Pope
Louis M. & Christine C. Pope
Kyle E. & Brenda L. Powell
Marian K. Ream
N. Dan Reeve
Stanford J. & Connie Ricks
Kerry D. & Judy K. Romesburg
Rick M. & Vicki Salisbury
William R. & Nila P.* Siddoway
Marlon O. & Ann P. Snow
LaVorn G.* & Beatrice R.* Sparks
Don R. & Toni M. Sullivan
Paul K.* & Lynne F. Sybrowsky
D. Clark & Pamela P. Turner
Bryan S. & Angela Wood
J. Brent & Kathryn P. Wood
Richard D. & Rhoda R. Zobell

* denotes deceased

ORGANIZATIONS

Anonymous
Alexander's Print Advantage
Apple Computers Inc.
Ashton Family Foundation
B.W. Bastian Foundation
Beaumont Foundation of America
Blue Donkey Foundation
C & A Construction Inc.
Central Bank
Central Utah Clinic Foundation
Daniels Fund
Data Storage Solutions Inc.
Diviine ModesTee LLC
Dorman Products Inc.
Eldred Sunset Manor Foundation
Electrical Wholesale Supply
Family First Federal Credit Union
Far West Bank
Federal Express Corporation
Geneva Rock Products Inc.
Geneva Steel
George F. & Lilly W. Pearson Charitable Trust
Going Beyond Borders
Highland Water Company
PRESIDENT’S Circle (as of December 31, 2014)

SILVER | $50,000 - $249,999 (CONTINUED)

IM Flash Technologies LLC
Informix Software—IBM Corporation
InfoTrax Systems LLC
James B. Loveland Memorial Foundation
Katofsky Family Trust
Kay L. Jacobs Foundation
KeyBank of Utah
Larry H. & Gail Miller Foundation
McWane Inc.
Merit Medical Systems Inc.
Micron Technology Foundation Inc.
Morinda Bioactives
Mountain View Hospital
Mr Mac of Orem
NACT
Nestle USA—Food Division Inc.
Neways Worldwide Inc.
Nu Skin Enterprises Inc.
Orem Rotary Club
Questar Corporation
Richard E. & Nancy P. Marriott Foundation
Richard H. & JoAnn O. Keller Family Foundation
Rocky Mountain Power
Ruth E. Bamberger & John E. Bamberger Memorial Foundation
S. Rex & Joan T. Lewis Foundation
Sabina Trading International Inc.

Sallie Mae Bank
Sierra West Jewelers
Springville Rotary Club
Telemachus
The Church of Jesus Christ of Latter-day Saints Foundation
The GFC Foundation
The J. Willard & Alice S. Marriott Foundation
The Jackson Howard Foundation
The Murdock Family Trust
The Rudolph P. Reese Family Trust
The Scott M. & Karen P. Smith Foundation
The Shallenberger Family Foundation
The Sorenson Legacy Foundation
The Sunshine Lady Foundation Inc.
Utah Valley Home Builders Association
Utah Valley Management Society
Utah Valley Regional Medical Center
UVU Elder Quest
UVU Student Association
Vriens Truck Parts
Wasatch Chorale
Wells Fargo & Company

BRONZE | $25,000 - $49,999

The President’s Circle Bronze Level honors lifetime cumulative gifts that equal $25,000 to $49,999 in cash or in-kind donations.

INDIVIDUALS
Anonymous
Clint B. & Sherry S. Argyle
R. Tom & Jean H. Bailey
Roger D. Bjarnson
Richard D. & Zepha L. Boggess
Jonathon Bonnette
Bill & Marilyn M. Brown
Russell S. & Collette J. Brunson
Timothy S. Burton & Hilary Fairbanks-Burton
Aldo & Valerie W. Bussio
Wallace J. & Dianne C. Carr
Victor L.* & Fae C.* Cartwright
Gordon J. & Rella P. Christensen
Paul R. & Alyson M. Clifford

John L. & Nancy W. Crawley
Don S.* & Dorothy Domgaard
Elaine E. Englehardt & Michael P. Pritchard
Diane C. Ericksen*
James T. & Tana S. Evans
Daniel J. & Donna M. Fairbanks
Rick & Toni Farr
H. Matthew Frazier
Michael J. & Gretchen Freeman
Brandon D. & Lacey A. Fugal
Marie H. Gappmayer
John N. & Karen B. Gardner
Robert C. & Lynette N. Gay
Scott E. Glenn
Annette J. & Lyle Gomm

* denotes deceased
BRONZE | $25,000 - $49,999 (CONTINUED)

R. Wayne & Constance S. Greene
James G. & Melinda Harris
Alene Harrison
Brent A. Haslam
John K.* & Lillian Hayes
Thomas W. & Sandra K. Heal
Jon M. & Karen H. Huntsman
David W. & Mary J. Johnson
Phyllis* & Vard* Johnson
Marilyn W. & Verl L. Kofford
Ralph E.* & Maxine W.* Kroescher
Matthew J. Lovelady
Gerald M. & Marilyn S. Maass
Thomas W. & Kaye M. Macdonald
John D.* McCoy
Dennis S.* & Ruth S. McMurdie
Carla L. & David A. Meine
Monroe J. & Shirley B. Paxman
Val L. & Ann N. Peterson
Merrill K. & Codele Ridd
Jon H. & Shauna R. Robertson
Mark F. & Mary L. Robinson
Robert P. & Deborah M. Romney
Samuel R. & Nancy Rushforth
Dan K. & Paula L. Shaw
Martin J. & Melanie D. Snow
Beverley T.* Sorenson
Paul M. Strunk
Loren G. & Bonnie H. Taylor
Alden B. & Nancy E. Tueller
Dell R. & Joann T. Tyler
Charles Y.* & Karin A. Warner
Gary J.* Willey
D. Keith & Ada S. Wilson
Allen K. & Marty M. Young
Jimmy L. & Debra A. Zufelt

ORGANIZATIONS

Anonymous
Alpine Air Express
AmericanWest Bank—Provo
A-Plus Benefits Inc.
B7 LLC
Bank of American Fork
Barber Brothers Mitsubishi
Blendtec
Camp of Champs
Capital Community Bank—Orem

CC Jackson Foundation
Central Utah Cancer Center
Cephalon Inc.
Chapter Z of PEO
City of Orem
Comcast Cable Services
D. Forrest Greene and Gerda M. Greene Foundation
Detroit Diesel Corporation
Esther Foundation Inc.
First Security Foundation
Forever Young Foundation
Intermountain Healthcare—Urban South Region
La Quinta Inns & Suites—Orem
Layton Construction Company Inc.
Marketing Ally Teleservices Inc.
Myriad Genetics Inc.
Nature’s Sunshine Products Inc.
OK3 Air
Papaya & Company Travel LLC
Provo Land Title Co.
Rocky Mountain Power Foundation
Royal Street Corporation
Savage Industries Inc.
Southern Pacific Employees
SportsNuts.com Inc.
Springville City
Sterling and Shelli Gardner Foundation
Swire Coca Cola
Teachers Insurance and Annuity Association
The Daily Herald
The Nu Skin Force for Good Foundation
The Preserve at Mapleton Development Company LLC
The Walton Company
Timberline Software Corporation
U S West Foundation
University of Utah
Utah County Association of Realtors
Utah Department of Commerce
Walmart Foundation
Warner Truck Center
West Valley City Fire Dept.
Western Palaeontological Laboratories Inc.
Workers Compensation Fund of Utah
Zions Bank—Provo

* denotes deceased
Nancy Cannon has been making annual donations to Utah Valley University every year for the past 20 years, but, since none of her individual gifts has been $500 or more, she has never been listed in our annual Stewardship Report. UVU appreciates and values loyal donors like Cannon, and that’s why we’re changing the way we recognize donors. As of next year, Cannon’s name will appear in this report.

To better acknowledge and thank loyal donors, beginning next year we will recognize donors for consecutive-year giving rather than for gifts they’ve made only during the previous year. Every donor who has made a gift of $50 or more for at least five years in a row will be listed in our annual Stewardship Report. We will also note each five-year anniversary of ongoing, consecutive-year giving.

In this time of remarkable accomplishment and growth at UVU, every donation, regardless of its size, makes a difference. Every gift helps UVU to serve more students, to offer cutting-edge programs, and to better prepare students for successful careers and lives. We are deeply grateful to all who support the University.

Nancy Cannon, counselor,
UVU TRIO Student Support
ANNUAL GIVING Clubs

UNIVERSITY CLUB
The University Club recognizes those who have contributed donations of $5,000 or more during the calendar year 2014.

INDIVIDUALS
Anonymous
Karen & Alan Ashton
Melanie L. Bastian
Paul D. & Julie B. Bean
Janette H. & Raymond E. Beckham
John D. & Diane Blatter
Wallace J. & Dianne C. Carr
David S. & Mary L. Christensen
Paul B. & Jeannette P. Clyde
Bryant R. & Carolyn T. Domgaard
Jeffery H. & Ronalee G. Dyer
James T. & Tana S. Evans
Bryant F. & Marianne M. Foulger
Merrill & Marie H. Gappmayer
Stephen W. & Bette M. Gibson
Robert F. Goldhirsch
Reed E. & Christine A. Halladay
David K. & Laura T. Harmon
Alene Harrison
John R. & Alice C. Hicken
Bradley J. & Vicki G. Jackman
Nathan O. & Glaucia R. Jones
Omar M. & Nancy S. Kader/Pal-Tech
Jeffrey & Charleen Kahn
John K. & Monica S. Kauwe
Raymond T. & Patricia A. Kelly
Dwain A. & Karen S. Kinghorn
Vicki & Ron Labrum
Eric B. & Brenda W. Larsen
Richard D.* & JoAnn B. Losee
James E. & Laurie A. Loveland
Duane L. & Erlyn G. Madsen
Wayne W. & Kelsie M. Mortensen
Keith R. Mulbery
David A. & Linda C. Nearon
Donald C. & Cherie M. Pauley
Todd R. & Andrea D. Pedersen
Ralph R. Roddy & Brenda R. Peterson
Bill J.* & Margaret M. Pope
N. Dan Reeve
Merrill K. & Codele Ridd
Craig M. Rollins
Kerry D. & Judy K. Romesburg
Boyd C. & Jill J. Smith
John A. & Catherine P. Taylor
Thomas J. & Paola Thomas
D. Clark & Pamela P. Turner
David O. & Wendy L. Ulrich
Bryan S. & Angela Wood
J. Brent & Kathryn P. Wood
John H. & Holly O. Zenger
Rhoda R. & Richard D. Zobell
Matthew C. & Carol A. Zollinger

ORGANIZATIONS
Anonymous
Alexander's Print Advantage
AmericanWest Bank
Ancestry.com LLC
Anne A. and Bernell W. Coons—Trust
ASEA LLC
Ashton Family Foundation
B7 LLC
Barbara Barrington Jones Family Foundation
Big-D Construction
Bill J. and Norma T. Anderson Foundation
Blue Donkey Foundation
Blue Stakes of Utah
Brent Brown Management LLC
Brigham Young University—Marriott School of Management
C. Scott & Dorothy E. Watkins Charitable Foundation
Central Bank
Central Utah Clinic Foundation
Child Family Foundation
Clarke Capital Partners
Coldwell Banker Commercial Intermountain
Deseret Trust Company
doTERRA Healing Hands Foundation
Eldred Sunset Manor Foundation
Equity Systems Consulting Inc.
EsNet Management Inc.
ExxonMobil Foundation
Fidelity Charitable Gift Fund
Forever Young Foundation
Donald S. and A. Joyce Fujino Trust
Fulton Homes Sales Corporation
Going Beyond Borders
Grant H. and Pauline C. Elliott Trust

* denotes deceased
UNIVERSITY CLUB (CONTINUED)

Hawkins Cloward & Simister
High Desert Research Group Inc.
IM Flash Technologies LLC
Intermountain Healthcare
KeyBank Foundation
Kirton & McConkie
Leslie Deann Mower Foundation
LJCooper Capital Management LLC
Merit Medical Systems Inc.
NDW Enterprises
Nellesen Family Foundation
Nu Skin Enterprises Inc.
Questar Educational Foundation
R2b Consulting LLC
Richard E. and Nancy P. Marriott Foundation
Richard H. & JoAnn O. Keller Family Foundation
Rocky Mountain Power Foundation
Ruth E. Bamberger and John F. Bamberger Memorial Foundation
Sallie Mae Bank
Salt Press
Surgical Professionals Inc.
Telemachus
The American Foundation
The Church of Jesus Christ of Latter-day Saints Foundation
The J. Willard and Alice S. Marriott Foundation
The John C. Kish Foundation
The Nu Skin Force for Good Foundation
The PI Fund
The Ray & Tye Noorda Foundation
The Scott M. & Karen P. Smith Foundation
The Vivint Givesback Foundation
Toyota Dealer Match Program
US Synthetic Corporation
Utah Community Credit Union
Vivint Inc.
Wells Fargo Advisors LLC
Wells Fargo Foundation
Workers Compensation Fund of Utah
Xlear Inc.
Zions Bank

1941 CLUB

The 1941 Club recognizes those who have contributed donations of $1941 to $4,999 during the calendar year 2014.

INDIVIDUALS

Anonymous
Brent F. & Charlene M. Ashworth
Karen Z. & Roy E. Barraclough
Michael A. Berry
James B. Bevan
Deborah H. & Marc C. Bingham
Carl M. & Nan S. Black
Kristen M. Brown
James V. & Shelly L. Cardall
Platte E. & Claudia Clark
Samuel C. & Collette Cowley
Gerald Galgano
Cathy J. Geels
Amber J. & Justin G. Griffiths

Alice H. Harward
Daren N. Heaton
Thone K. & Dessa L. Heppler
Lawrence E. Holden
David G. & Dena L. Howard
De Lamar & Mary W. Jensen
G. Kevin Jones
Kevin & Julie Kehoe
Stanley L. & Margaret Klemetson
Marilyn W. & Verl L. Kofford
Tawny M. Larsen
Betty O. Lewis
Lora S. Lund
Thomas W. & Kaye M. Macdonald
Linda J. & Michael D. Makin

* denotes deceased
ANNUAL GIVING Clubs

Saul S. & Beth Montano
Lester W. Moore
Terril D. & Kristina K. Mortensen
Orrin A. & Jacquie H. Nelson
Terrance K. & Lisa G. Orr
Robert A. Palais
Monroe J. & Shirley B. Paxman
David B. & Kathryn H. Paxman
Stanley L. & Karen W. Pool
W. David & Judy H. Rossiter
Ashley Sawyer
William R. & Nila P.* Siddoway
Marcen P. Sorensen
John H. & Mary J. Thompson
Ande Urigen
Joseph Vasieck
D. Keith & Ada S. Wilson

ORGANIZATIONS
Anonymous
Auto Body Smart-Parts LLC
Belliston Family Foundation
Biomat USA Inc.
Blendtec
Brigham Young University—Biology
C.R. Bard Foundation Inc.
Capstone Capital Group
Clyde Companies Inc.
Edge Construction LLC
Fidelity Investments
Fillmore Spencer LLC
Foundation for the American West
Industrial Supply
InfoTrax Systems LLC
Intel Corporation
IPOP Foundation
Jordan River Galvanizing Inc.
Ken Garff Ford
Kensington Capital Management LLC
Lehi City
Maggie Sottero Designs LLC
Money Tree Software Ltd.
Monsen Engineering Inc.
Neways Worldwide Inc.
Okland Construction
Orem Rotary Club
PacifiCorp
PEG Development LLC
REISA Foundation
Sportsman’s Warehouse
Squire & Company
The Beckham/Ashe Foundation
The Denver Foundation
The Shallenberger Family Foundation
Unity International Inc.
Utah Radiology Associates PLLC
Utah Tech Workforce Foundation
Wolverine Crossing

FOUNDERS CLUB
The Founders Club recognizes those who have contributed donations of $1,000 to $1,940 during the calendar year 2014.

INDIVIDUALS
Anonymous
Azelene Allen
Lori B. & Marvin R. Allen
Jeri & Don Allphin
Marc J. & Amy M. Arambault
Marc L. Aronson
Howard M. & Kathleen S. Bahr
Judy L. Basset
Renee F. Borns
Bruce B. & Rene B. Bowen
William W. & Elaine P. Bridges
Sean F. Buckley
Rusty & Danielle C. Butler
Michael J. & Torie J. Christofferson
Mary Crafts-Homer & Richard Homer
Lew W. & Barbara W. Cramer
Loralee N. & Reed B. Darley
Trisha R. & Christopher R. Dayton
Gary A. Demske
Joseph B. Djurich
Elaine E. Englehardt & Michael S. Pritchard
Dean Fitzpatrick
Michael R. & Edith D. Francis
Brian M. & Annette W. Fruit
T.J. & Christel V. Fund
Stacey & Kevin B. Gavin
Lowell M. & Yvonne M. Glenn
David B. & Drexel Guzy
Jeremy D. & Camille C. Hafen

* denotes deceased
FOUNDERS CLUB (CONTINUED)

Bruce J. & Deanna C. Hammond
James G. & Melinda Harris
David A. & Kathryn C. Hildebrandt
Daniel P. & Linda P. Howells
Lindsay M. Hun
Oscar F. & Dorine* Jesperson
Karin I. & Jerry J. Jessen
Kelly A. & Ronnie L. Johnson
Troy A. & Sheila Kartchner
Deena B. Katz & Harold R. Evensky
Joel B. & Melissa Kincart
Gregory G. & Lynnell S. King
Robert A. & Jill Kinney
Cynthia M. Krebs
Case M. & Kerri L. Lawrence
Corey B. & Janis F. Lindley
Adrianne Little
James B.* & Lynnette Loveland
Carl D. & Elaine K. Lucking
Kathryn Luke
David A. & Carla L. Meine
Dwight H. & Teresa J. Muse
Karen S. & Elden L. Olsen
Jack E. Perry
Val L. & Ann N. Peterson
Wayne E. & Jeanne L. Quinton
Carolyn J. Rasmussen
Robert B. & Mary Redd
Ann Richardson
Peter B. & Cris Robinson
David M. & Heather D. Rogers
Donna M. Root
Keith D. & Priscilla M. Rowley
David Royce
Robert J. Simmons
W. Eric & Michelle M. Smith
Donna L. Sorenson
Peter B. & Lisa Sproul
Jack W. & Jean Sunderlage
Christine M. & Stephen Tolman
Chet & Jo Ann R. Whitehouse
Christian D. & Laura Yeates

ORGANIZATIONS
Anonymous
Ace Hardware—Morgan
Adams G3 Collision Repair
America’s Freedom Festival at Provo
America’s Home Place
Ardell Brown Classic Cars
Better World Books
Bingham Family Alaska LLC
Clear Horizons Academy
Corporate Alliance
DPR Construction
EnergySolutions
First Colony Mortgage Corp
Fishbowl Inventory
Frank West Capital LLC
Helium Interactive LLC
IASIS Healthcare Corporation
Information Systems Audit & Control Association—Utah Chapter
Jonathan K. Hansen, P.C.
Keeler-Thomas Inc.
KeyBank National Association
Keystone Publishing
Kids on the Move Inc.
Layton Construction Company Inc.
Les Olson Company
Lodging Dynamics
MacArthur Heder & Metler
Marc A. Austin, P.C.
Nelson Laboratories Inc.
O.C. Tanner
O’Reilly Auto Parts
PcCareSupport
Practical Clinical Courses Inc.
Quality Distribution
Regence Blue Cross/Blue Shield of Utah
Robert W. Mower, DDS.
Sanpete Steel
Senuvo
T.H. Consulting Inc.
The James G. Morrison Revocable Trust
The Neal & Sherrie Savage Family Foundation
Timpanogos Harley Davidson
Triple R Restoration Inc.
Utah County Association of Realtors
Utah State Bar
Vista Enterprises
Wheeler Machinery Co.
Xactware Solutions Inc.

* denotes deceased
WILSON SORENSEN Society

Wilson W. Sorensen was president of Utah Technical College from 1946 to 1982. He was a strong advocate of providing career options to students by educating them in the trades. During his presidency the school transitioned into Utah Technical College, a state-run institution, and relocated from Provo to its current campus in Orem. Sorensen’s vision for expansion continues on thanks to the many generous donations UVU receives.

Donors who have made planned gifts to the University are recognized for their generosity with membership in the Wilson W. Sorensen Society. Gifts include all types of trusts and annuities, including charitable reminder trusts, lead trusts, annuity trusts, and bequests. The society currently recognizes 167 donors who have generously established planned gifts to the University.

WILSON W. SORENSEN SOCIETY

The Wilson W. Sorensen Society recognizes those who have established a charitable bequest, gift annuity or trust.

INDIVIDUALS

Dean S. & Jean A. Allan
Martha* & Herbert M.* Allen
Susan P. & Gary D. Allen
Darwin C. & Dixie G. Allred
N. Grandon* & Lanora* Allred
Roy J. & Alice R. Andersen
Gale B. & Margaret U. Armstrong
Gary D. & Dorothy R. Astill
Scott J. & Norma Aston
Dal Von Atkinson*
Randall B. & Amy L. Barbe
John R. & Iris D.* Bench
Sterling E. & Donna T. Bench
R. Ralph & Lindalde A. Benson
Ross* & Jacqueline* Berrett
Roger D. Bjarnson
Kenneth E. & Jennifer Boehme
Margaret M. Boehme
Opal Bowen-Brackett & Freeman C. Brackett
Terry E. & JoAnne P. Bowns
Leslie H.* & Alma Z. Boyce
Dennis H. & Libby L. Brown
C. Victor & Eileen D. Bunderson
Cathy W. & Milton R. Burbidge
Kim B. & Mary Kaye Campbell
Jim J. & Jacky H. Caras
Wayne & Loraine E. Carlton
Neil V.* & Donna M.* Chappell
Neil T. & Regina S. Child
Charles R.* & Marilyn K. Christensen
Phyllis D. & Garold H.* Christensen
Timothy A. & Melanie Christensen
E. Vernon & Jerry L. Christopherson
Darrel L. Clegg
Leroy L. & Wanda J. Condit
Bernell W.* & Anne A.* Coons
Peter F. & Eva E. Cowan
Gaius P. & Susan A. Crosby
Donna B. Crouch*
Victor L.* & Madge M.* Davies
Richard E. & Ruth W. Davis
Russell W.* & Mary* Desseriech
Delbert R. & Janeen Y. Dimick
Flora M. Duncan
Guy C. & Glenda C. Edwards
Norman E. & Zenda Edwards
Grant H.* & Pauline C. Elliott
Willard G. & LaVon L. Erickson
Wayne K.* & DeAnn Ethington
Scott L. Featherstone
Harvey R.* & Gwen K. Fitzgerald
Eldred K. & Lena C. Fox
Kenneth N. & Jillyne J. Fox
Kent R. & Kenna B. Frazier
Miles F.* & Helga I. Friedman
A. Joyce* & Donald S.* Fujino
Hal P. & Marie Gadd
David M. & Nancy M. Gardner
Stephen W. & Bette M. Gibson
James C. & Pamela D. Gilbert
Nadine F. Gillmor
William P.* & Valene* Hales
E. Thomas & Coleen S. Hall
Bruce J. & Deanna C. Hammond
Susanne H. Hammond
John W. & Nancy S. Hardy
David J. & Mary* Harris
Russell E.* & Vicki L. Haymond
Henrietta K. Herrig*
Joseph F. & Judy P. Hill
Richard F. Hill*
Lynn M. & Hope A. Hilton
Brent W. & Judy K. Hoge
Jack B. Holmstrom
Nora S.* & Joseph D. Hopkins
G. Jack & Joyce R. Hopkinson

* denotes deceased
WILSON W. SORENSEN SOCIETY (CONTINUED)

David A.* & Marilyn* Hughes
Ronilynn & Douglas H.* Jenkins
Newell A.* & Joy* Johnson
David S.* & Ruby K. Jones
Harold B.* & Fay K.* Jones
Jens J. & Helen B. Jonson
Thomas E.* & MaryLu* Judd
Jeffrey & Charleen Kahn
Edward E.* & Kathryn H. Kammeyer
Kenneth T. & Marianne D. Kartchner
Keith R.* & Mabel A.* Kelson
James O. & Karen Klein
Ralph E.* & Maxine W.* Kroscher
Susan B. & Jon P. Lee
Olive W. Lenox
Lambert H. & Marilyn A. Lewis
Robert W.* & Bonnie C. Lewis
Raymond T. & DeAnna D. Lloyd
Richard D.* & JoAnn B. Losee
Ilene B. & Dec L. Madsen
Grant L. & Alice* Malquist
David C. & Maideen W. Mason
Arvin R. & Urala Jean Maxfield
Douglas A.* & Barbara A. McConochie
Dean M.* & Alene* McDonald
Virginia L. McGirl*
James R. & Linda J. McKee
Melvin Z., & Muriel Meredith
Bruce B. & Karen H. Miller
John J. Morsch*
Mary D.* & Howard B.* Nelson
J. Ross* & Mary Jane Nielsen
R. Guy* & Shirley H. Olpin
Gilbert T. & Claudia D. Olsen
Theron C.* & Selma A.* Olsen
Kenneth P. & Renee J. Olson
Julie B. & Curt J. Owens
Vera L. Palmer*
Jerry H. & Nancy R. Parduhn
John W. & Dottie C. Parson
Scott W. & Allison S. Parson
Alan T. Parsons
Robert L. & Sharen E. Perry
Paul K. & Doris W.* Peterson
Lorraine D.* & Bryce D.* Pollard
William J.* & Margaret M. Pope
Edward H.* & Arlene E. Poulsen
Russell W.* & Veon Price
Wayne A.* & Madge K.* Reeves
Karen L. Robison
John A. Salisbury*
Theodore N.* & Jennis* Salisbury
Garry R. & Kay Sampson
Claudette M. & James W. Scott
William R. & Nila P.* Siddoway
Don M. & Pamela J. Smith
Rodger A. & Marjalee Smith
Wilson W.* & Helen H.* Sorensen
LaVorn G.* & Beatrice R.* Sparks
John L. & Terrill L. Sperry
Wayne B. & D. Louise Stark
Susan I. Stock*
W. James & Avon P. Stoll
Keith D.* & Joyce L. Story
Robert M. & Doris C. Stott
Robert L. & Cynthia B. Sutch
Garth J. & Ann C. Swenson
David A. & Kristine B. Taylor
F. Willis Taylor*
Kenneth D. & JoAnn B. Taylor
Stephen K. Taylor
Darrell E. & Joan K. Tew
M. Patrice & Wayne L. Tew
Clinton J. & Sherri K. Tomlinson
Terry L. & Terrie L.* Tomlinson
Roland & Darla M. Tooley
Alden B. & Nancy E. Tueller
Fawn Walker*
Bruce A. & Terry F. Wallin
Helen D.* & Ralph W.* Wallin
Ralph W. & Diane C. Wallin
Robert W. & Joannette A. Wallin
Stephen L. & Nelda S. Warnick
Michael G. & Karlene S. Wells
H. Everett* & Kaye M. Wendel
Firle J.* & M. LaVeau* Wilkins
Jed B.* & Carol C. Willhite
Boyle G. & Joan G. Williams
D. Keith & Ada S. Wilson
Donald J. & Beth P. Wilson
Max* & Marjorie R.* Wood
Michael R. & Ruth Anne Wood
Keith W. and Afton L.* Zobell

* denotes deceased
Office of Development & Alumni
800 West University Parkway MS111
Orem, Utah 84058-6703
Tel: 801-863-8568

MARC ARCHAMBAULT
Vice President,
Development & Alumni Relations
CEO, UVU Foundation
801-863-5189
Marc.Archambault@uvu.edu

BILL BRIDGES
Director of Development,
Humanities & Social Sciences
801-863-8094
BBridges@uvu.edu

JERI ALLPHIN
Senior Director,
Alumni Relations & Annual Giving
801-863-8553
Jeri.Allphin@uvu.edu

CRISTA CASPER
Associate Director of Development,
Aviation & Public Services
and University College
801-863-7895
Crista.Casper@uvu.edu

NANCY L. SMITH
Senior Director,
Donor Engagement & Scholarship Programs
801-863-8896
Nancy.Smith@uvu.edu

VICTORIA GARROW
Director of Development,
Technology & Computing
801-863-6380
Victoria.Garrow@uvu.edu

JUSTIN FERRELL
Director,
Annual Giving
801-863-7575
Justin.Ferrell@uvu.edu

BRAD MERTZ
Director of Development,
Woodbury School of Business
801-863-5112
Brad.Mertz@uvu.edu

SCOTT PAUL
Director,
National Development Outreach
801-863-8824
Scott.Paul@uvu.edu

JIM MURPHY
Assistant Dean, Science & Health
801-863-5511
JMurry@uvu.edu

CRISTINA PIANEZZOLA
Director,
Gift Planning
801-863-8204
Cristina.Pianezzola@uvu.edu

TODD NEBEKER
Assistant Athletics Director
801-863-6771
Todd.Nebeker@uvu.edu

KYLE TRESNER
Director of Development,
School of the Arts
801-863-6246
Kyle.Tresner@uvu.edu
Ways to GIVE

The Utah Valley University Foundation Inc. is a duly established charitable, tax-exempt 501(c)(3) entity that gratefully accepts gifts, pledges and payments to benefit UVU.

GIFTS OF CASH
An easy way to give is to make a gift online at supportuvu.org. You may also make a gift by check, made payable to Utah Valley University Foundation, and mail it to:

800 W. University Parkway, MS 111
Orem, UT 84058-6703

Please feel free to call 801-863-6478 if you need assistance or to make a credit card gift over the phone.

PLEDGES
A pledge is a gift that the donor agrees to pay over a period of time. For your convenience, the Foundation sends you a reminder and return envelope at the times you specify to make your gift. Payments may also be made by periodic credit card charges.

ANNUAL GIVING
Each year alumni, donors and friends generously support the University with their annual gifts. By responding to a phone call from one of our UVU students or a solicitation letter that arrives in your mailbox, you provide scholarships, equipment and other much-needed resources to our students and faculty. Every gift matters and makes a difference. Please consider making a gift online at supportuvu.org.

APPRECIATED SECURITIES
Gifts of appreciated securities make excellent contributions and may offer you capital gains tax incentives. The full market value at the date of the gift usually may be claimed as a charitable deduction.

REAL AND PERSONAL PROPERTY
Real estate and marketable items of personal property with established values can be given to the University as outright gifts. You may deduct the fair market value of real estate held long-term. To be fully deductible, items of personal property must be related to the University’s purpose and function.

MATCHING GIFTS
Many companies have matching gift programs that match, double, or triple the contributions of their employees. If your employer offers matching gifts, please submit the appropriate form with your donation. If you are unsure whether your company has a matching gift program, please contact your company’s human resources office.

PLANNED GIFTS
Bequests
You may support Utah Valley University through an estate designation in your will. Our gift planning staff can assist you with the simple wording to insert in your estate documents and also encourage you to work with your legal and financial advisors to make this designation.

The UVU Foundation deeply appreciates bequest gifts and would like to know of your intentions to make an estate gift so that we may include you in the esteemed Wilson W. Sorensen Society (WSS) that honors gifts of bequests.

Charitable Remainder Trusts
A charitable remainder trust provides income to the beneficiary you specify. The income amount is determined by individual circumstances. For your convenience, our gift planning staff can prepare examples of charitable remainder trusts that may fit your philanthropic and financial planning.

Retained Life Estate
A retained life estate allows you to make a gift of your personal residence or farm to UVU during your lifetime. You may designate the gift to the area of the University you wish to support and enjoy the use of your home or property and the benefits of your philanthropy during your lifetime.