₵ents & $ensibility

Women & Money

Utah Women's Leadership Speaker & Dialogue Series

September 9, 2015 (6:30-8:30 p.m.)
Ragan Theater, Sorensen Center, Utah Valley University

Keynote Speaker

Gail Miller
Owner & Chair, Larry H. Miller Group of Companies

Gail Miller is the owner and Chair of the Board of the Larry H. Miller Group of Companies. The LHM Group is comprised of more than 80 companies, operating in 46 states and employing nearly 10,000 people. Gail has a legacy of giving back to the communities where the Group conducts business. This includes financial contributions, as well as her time and service. Gail and her husband Kim Wilson enjoy spending time with their combined nine children, thirty-four grandchildren and eight great-grandchildren.

RSVP at
www.uvu.edu/uwlp

Who Should Attend?

This event has been designed specifically for high school women and older. Bring your daughters, sisters, mothers, neighbors, co-workers, and colleagues. Women gain confidence and voice when they understand money!

Evening Program

6:00-6:30 pm: Pre-Event Dialogues with Experts

6:30-7:00 pm: Welcome: Dr. Susan R. Madsen
Keynote: Gail Miller

7:05-8:10 pm: Breakout Sessions *(see details below)*
1) Show Me the Money
2) A Man is Not a Financial Plan
3) Family Finances Boot Camp

8:15 pm: Table Dialogues/Experts & Food

Breakout Session Details

Choose one of the following breakout sessions:

1. **Show Me the Money**
   Does an investment in education pay off for women? This session, geared to high school and college-aged women, will focus on the wide range of benefits that women derive from completing college. There will be information about the costs of college, effectively planning for those costs, financial aid, and ways to get through with little or no debt.
   Timi Joy Jorgensen, Associate Advisor, CORE Financial
   Luke Dean, Ph.D. Finance Planning Program Director, Utah Valley University
   Tera Prestwich, Financial Aid Specialist, Women's Success Center, Utah Valley University

2. **A Man Is Not a Financial Plan**
   Unless you can guarantee that you will marry, your husband will earn enough to support you, you will never separate, and he will never die or become disabled—then you must be prepared to support yourself and control your financial future. Join us for a practical discussion about the things you can do today to shore up your financial future no matter what life throws your way.
   Jonyce J. Bullock, CPA Squire & Company Partner
   Cindy Psuik, CPA Squire & Company Manager
   Sheila Sawka, CPA Squire & Company Auditor
   Merrilee Boyack, Estate Planning Attorney and Author

3. **Family Finances Boot Camp**
   Are you a spender or saver? How do these behaviors affect your ability to reach your goals? This boot camp will help you determine your money personality, help you create a spending plan and provide other information on family finances. By knowing your money personality, you can figure the best way to save and create a saving plan that will be successful. Using these techniques you can dream big and achieve these dreams.
   Laura Ricaldi, PhD, Personal Financial Planning, Woodbury School of Business, Utah Valley University
   Ryan H. Law, M.S., CFP, AFC, Financial Planning Office, Utah Valley University
   Karen Tebbs, Director of Business Development, Utah Community Credit Union

The event will conclude with light refreshments as attendees move into small topic groups with experts. Experts will also be available from 6:00-6:30pm (before the event). The plenary and two of the breakouts will be live streamed as well (more info to come). Video recordings of the keynote and breakout sessions will also be available at www.uen.org and also rebroadcast on UEN-TV channel 9.1. Come, listen, ask questions, and learn!

Thanks to our event sponsors!

Jeffery & Katie Nelson